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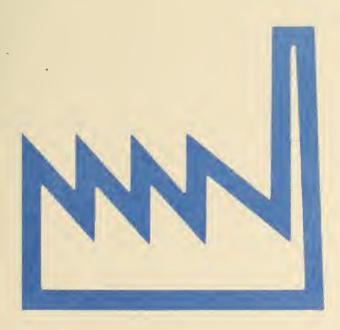
# 1982 Census of Manufactures

MC82-I-20F

**INDUSTRY SERIES** 

## Sugar and Confectionery Products

Industries 2061, 2062, 2063, 2065, 2066, and 2067



The publications from the 1982 Economic and Agriculture Censuses are dedicated to the memory of Shirley Kallek, Associate Director for Economic Fields. During her career at the Bureau of the Census (1955 to 1983), she continually directed efforts to improve the timeliness and accuracy of economic statistics.

# 1982 Census of Manufactures

MC82-I-20F

**INDUSTRY SERIES** 

# Sugar and Confectionery Products

2061 Raw Cane Sugar
2062 Cane Sugar Refining
2063 Beet Sugar
2065 Confectionery Products
2066 Chocolate and Cocoa Products
2067 Chewing Gum

Issued March 1985



U.S. Department of Commerce
Malcolm Baldrige, Secretary
Clarence J. Brown, Deputy Secretary
Sidney Jones, Under Secretary for
Economic Affairs

BUREAU OF THE CENSUS

John G. Keane,

Director



#### **BUREAU OF THE CENSUS** John G. Keane, Director C. L. Kincannon, Deputy Director

Charles A. Waite, Associate Director for **Economic Fields** John H. Berry, Assistant Director for **Economic and Agriculture Censuses** 

> INDUSTRY DIVISION Gaylord E. Worden, Chief

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#### INTRODUCTION

#### **ECONOMIC CENSUSES OVER TIME**

The early beginnings of America's industrial output were first measured in the United States in the 1810 Decennial Census and again in 1820, when questions on manufacturing were included with those for population. Beginning with the 1840 Decennial Census, there were enumerations of manufactures and mineral industries at 10-year intervals up to and including the year 1900 for manufactures and 1940 for mineral industries. The latter census was again taken for 1954, 1958, 1963, and

Because of the increasing dominance of manufacturing in the early 20th century, Congress directed that quinquennial censuses of manufactures be taken beginning in 1905. However, from 1919 through 1939, these censuses were conducted every 2 years. The need for war-related current surveys in the early 1940's postponed the next census of manufactures until 1948 (for 1947). That census was again taken for 1954, 1958, 1963, and 1967.

Retail and wholesale trade data were first collected in 1930, and in 1933 information on selected service industries was added to the data-collection operation. These business censuses, as they were called, were again taken for 1935, 1939 (as part of the 1940 decennial program), 1948, 1954, 1958, 1963, and 1967.

Information on construction industries was obtained first in 1930 and again for 1935 and 1939. Data for the full spectrum of construction industries were not gathered again until 1968 (for 1967).

The need for transportation data to supplement information available from existing governmental or private sources was recognized by Congress in the late 1950's and early 1960's. The census of transportation (consisting of several surveys) was taken first for 1963 and again for 1967.

Since 1967, all of the above censuses have been taken quinquennially as part of the Census Bureau's economic census program. (For the 1977 censuses, the coverage of the service industries was broadened from "selected services" to "all services, except religious organizations and private households." A total of 41 additional four-digit standard industrial classifications1 (SIC's) in 7 SIC major groups was added to the scope of the census. While most of the industries included for the first time for 1977 were covered again for 1982, some were not, i.e., hospitals; elementary and secondary schools; colleges, universities, and professional schools; junior colleges and technical institutes; labor unions and similar labor organizations; and political organizations.)

The first manufacturing census for an outlying area was conducted in Puerto Rico for the year 1909. Thereafter, with the exception of 1929, a census was taken at 10-year intervals through 1949. The first censuses of retail trade, wholesale trade, and selected service industries in Puerto Rico were conducted for 1939. These censuses also were taken for the years 1949, 1954, 1958, 1963, and 1967. A census of construction industries was introduced first in Puerto Rico for 1967. These censuses of Puerto Rico have been taken since then for the years 1972, 1977, and 1982.

Censuses of manufactures, retail trade, wholesale trade, and selected service industries were conducted in Guam and the

Virgin Islands of the United States for 1958, 1963, 1967, 1972, 1977, and 1982. Censuses of mineral industries were taken in the Virgin Islands of the United States for the years 1958, 1963, and 1967 but not since that time. A census of construction industries was also undertaken in these areas for 1972, 1977, and 1982.

Retail trade, wholesale trade, selected service industries, manufacturing, and construction industries were canvassed for the first time in the Northern Mariana Islands in 1983 (for 1982).

For 1982, the economic censuses and agriculture censuses were conducted concurrently.

#### USES OF THE ECONOMIC CENSUSES

The economic censuses are the major source for facts about the structure and functioning of the Nation's economy and provide essential information for government, business, industry, and the general public. They provide an important part of the framework for such composite measures as the gross national product, input-output measures, indexes of industrial production, and indexes measuring productivity and price levels. Information from the censuses is used to establish sampling frames and as benchmarks for current surveys of business activity, which are essential for measuring short-term economic conditions.

State and local governments use census data to assess business activities within their jurisdictions. The private sector uses the data to forecast general economic conditions; analyze sales performance; lay out sales territories; allocate funds for advertising; decide on locations for new plants, warehouses, or stores; and measure potential markets in terms of size, geographic areas, kinds of business, and kinds of products made

Following every census, thousands of businesses and other users purchase reports. Likewise, census facts are disseminated widely by trade associations, business journals, and newspapers. Volumes containing census statistics are available in most major public and college libraries. All 1982 data are available on microfiche from the U.S. Government Printing Office and most data on computer tape from the Census Bureau, Finally, the more than 50 State Data Centers also are suppliers of economic census statistics.

#### AUTHORITY AND SCOPE OF THE ECONOMIC **CENSUSES**

The economic censuses are required by law under title 13 of the United States Code, sections 131, 191, and 224, which directs that they be taken at 5-year intervals for the years ending in 2 and 7. The 1982 Economic Censuses covered manufacturing, mining, construction industries, retail trade, wholesale trade, service industries, and selected transportation activities. Special programs also cover minority-owned and women-owned businesses. The next economic censuses are scheduled to be taken in 1988 for the year 1987.

<sup>&#</sup>x27;Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

#### **CENSUS OF MANUFACTURES**

#### General

The 1982 Census of Manufactures is the 31st census of manufactures of the United States. For 1982, it was conducted jointly with the censuses of mineral industries, construction industries, retail and wholesale trades, service industries, selected transportation activities, and minority-owned and women-owned businesses.

This report, from the 1982 Census of Manufactures, is one of a series of 82 industry reports, each of which provides statistics for groups of related industries. Additional separate reports will be issued for each State and on special subjects, such as size of establishments, legal form of organization, and fuels and electric energy consumed.

These separate reports will subsequently be issued as portions of the final census volumes. Volume I, Subject Statistics, will show comparative statistics for industries, States, and standard metropolitan statistical areas. It also will show selected subjects, such as concentration ratios in manufacturing, selected materials consumed, manufacturing activity in government establishments, and water use in manufacturing. Volume II, Industry Statistics, will be a consolidation of reports for the 82 groups of industries showing the same information that is shown in this report. Volume III, Geographic Area Statistics, will contain establishment-based data (number of establishments, employment, payroll, value added by manufacture, and capital expenditures) for each State and its important standard metropolitan statistical areas, counties, and places, by industry groups and important individual industries. Totals for "all manufacturing" will be shown for counties and places with more than 450 manufacturing employees. The introduction to the final volumes will discuss, at greater length, many of the subjects described in this introduction. For example, the volume text will discuss the relationship of value added by manufacture to National income by industry of origin, the changes in statistical concepts over the history of the censuses, and the valuation problems arising from intracompany transfers between manufacturing plants of a company and between manufacturing plants and sales offices and sales branches of a company.

## Scope of Census and Definition of Manufacturing Industries

The 1982 Census of Manufactures covers all establishments employing one person or more primarily engaged in manufacturing as defined in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 Supplement. This is the system of industrial classification developed over a period of years by experts on classification in government and private industry under the guidance of the Office of Management and Budget. This system of classification is in general use among government agencies as well as organizations outside the government.

The SIC manual defines manufacturing as the mechanical or chemical transformation of inorganic or organic substances into new products. The assembly of component parts of products is also considered to be manufacturing if the resulting product is neither a structure nor other fixed improvement. These activities are usually carried on in plants, factories, or mills that characteristically use power-driven machines and materials handling equipment.

'Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-00500176-0.

Manufacturing production is usually carried on for the wholesale market, for transfers to other plants of the same company, or to the order of industrial users rather than for direct sale to the household consumer. Some manufacturers in a few industries sell chiefly at retail to household consumers through the mail, through house-to-house routes, or through salespersons. Some activities of a service nature (enameling, engraving, etc.) are included in manufacturing when they are performed primarily for the trade. They are considered nonmanufacturing when they are performed primarily to the order of the household consumer.

## Relationship Between Annual Survey of Manufactures and Census of Manufactures

The Bureau of the Census conducts the annual survey of manufactures (ASM) in each of the 4 years between the censuses of manufactures. The ASM is based on a scientifically selected sample of approximately 55,000 establishments and collects the same industry statistics (employment, payroll, value of shipments, etc.) as the census of manufactures. In addition to collecting the information normally requested on the census form, the establishments in the ASM sample are requested to supply detailed information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services.

#### **Establishment Basis of Reporting**

The census of manufactures and the annual survey of manufactures are conducted on an establishment basis. A company operating at more than one location is required to file a separate report for each location. Companies engaged in distinctly different lines of activity at one location are requested to submit separate reports if the plant records permit such a separation and if the activities are substantial in size.

In 1982, as in earlier years, a minimum size limit was set for including establishments in the census. All establishments employing one person or more at any time during the census year are included. The same size limitation has applied since 1947 in censuses and annual surveys of manufactures. In the 1939 and earlier censuses, establishments with less than \$5,000 value of products were excluded. The change in the minimum size limit in 1947 does not appreciably affect the historical comparability of the census figures except for data on number of establishments for a few industries.

This report excludes information for separately operated administrative offices, warehouses, garages, and other auxiliary units that service manufacturing establishments of the same company (see Auxiliaries).

#### Manufacturing Universe and Census Report Forms

The 1982 Census of Manufactures universe includes approximately 345,000 establishments. The amounts of information requested from manufacturing establishments were dependent upon a number of factors. The more important considerations were the size of the company and whether it was included in the annual survey of manufactures. The methods of obtaining information for the various subsets of the universe to arrive at the aggregate figures shown in this publication are described below.

#### 1. Small Single-Unit Companies Not Sent a Report Form

In the 1982 Census of Manufactures, approximately 140,000 small single-establishment companies were excused from filing reports. Selection of these small

establishments was done on an industry-by-industry basis and was based on annual payroll and total shipments data as well as on the industry classification codes contained in the administrative records of other Federal agencies. The cutoffs were selected so that these administrative records cases would account for no more than 3 percent of the value of shipments for the industry. Generally, all singleestablishment companies with less than 5 employees were excused, while all establishments with more than 20 employees were mailed report forms.

Information on the physical location of the establishment, as well as information on payrolls, receipts (shipments), and industry classification, was obtained from the administrative records of other Federal agencies under special arrangements, which safeguarded their confidentiality. Estimates of data for these small establishments were developed using industry averages in conjunction with the administrative information. The value of shipments and cost of materials were not distributed among specific products and materials for these establishments but were included in the product and material "not specified by kind" (n.s.k.) categories.

The industry classification codes included in the administrative records files were assigned on the basis of brief descriptions of the general activity of the establishment. As a result, an indeterminate number of establishments were erroneously coded to the four-digit SIC level. This was especially true whenever there was a relatively fine line of demarcation between industries or between manufacturing and nonmanufacturing activity.

Sometimes these administrative record cases were given only a two- or three-digit SIC group. For the 1982 Census of Manufactures, these establishments were sent a separate classification form, which requested information on the products and services of the establishment. This form was used to code many of these establishments to the four-digit SIC level. Establishments that did not return the classification form were coded later to those four-digit SIC industries identified as "not elsewhere classified" (n.e.c.) within the given two- or three-digit industry groups.

As a result of these situations, a number of small establishments may have been misclassified by industry. However, such possible misclassifications have no significant effect on the statistics other than on the number of establishments

The total establishment count for individual industries should be viewed as an approximation rather than a precise measurement. The counts for establishments with 20 employees or more are far more reliable than the count of total number of establishments.

#### 2. Establishments Sent a Report Form

The 205,000 establishments covered in the mail canvass were divided into three groups:

a. ASM sample establishments - This group consisted of approximately 55,000 establishments covering all the units of large manufacturing establishments as well as a sample of the medium and smaller establishments. The probability of selection was proportionate to size (see appendix, Annual Survey of Manufactures).

In a census of manufactures year, the ASM report form (MA-1000) replaces the first page of the regular census form for those establishments included in the ASM. In addition to information on employment, payroll,

and other items normally requested on the regular census form, establishments in the ASM sample were requested to supply information on assets, capital expenditures, retirements, depreciation, rental payments, supplemental labor costs, and costs of purchased services. Results of the ASM inquiries are included in tables 3c and 3d of this report.

The census part of the report form is one of approximately 200 versions containing product, material, and special inquiries. The diversity of manufacturing activities necessitated the use of this many forms to canvass the approximately 450 manufacturing industries. Each form was developed for a group of related industries

Appearing on each form was a list of products primary to the group of related industries, as well as secondary products and miscellaneous services that establishments classified in these industries were likely to be performing. Respondents were requested to identify the products, the value of each product, and, in a large number of cases, the quantity of the product shipped during the survey year. Space was also provided for the respondent to describe products not specifically identified on the form.

The report form also contained a materials-consumed inquiry, which varied from form to form depending on the industries being canvassed. The respondents were asked to review a list of materials generally used in their production processes. From this list, each establishment was requested to identify those materials consumed during the survey year, the cost of each, and, in certain cases, the quantity consumed. Once again, space was provided for the respondent to describe significant materials not identified on the form.

Finally, a wide variety of special inquiries was included to measure activities peculiar to a given industry, such as operations performed and equipment used.

- b. Large and medium establishments (non-ASM)-Approximately 100,000 establishments were included in this group. A variable cutoff, based on administrative records payroll data and determined on an industry-byindustry basis, was used to select those establishments that were to receive one of the approximately 200 census of manufactures regular forms. The first page, requesting establishment data for items such as employment and payroll, was standard but did not contain the detailed statistics included on the ASM form. The product, material, and special inquiry sections supplied were based on the historical industry classification of the establishment.
- c. Small single-unit establishments (non-ASM) This group consisted of approximately 50,000 establishments. For those industries where application of the variable cutoff for administrative records cases resulted in a large number of small establishments being included in the mail canvass, an abbreviated or "short" form was used. These establishments received one of the approximately 80 versions of the short form, which requested summary product and material data and totals but no details on employment, payrolls, cost of materials, inventories, and capital expenditures.

Use of the short form has no adverse effect on published totals for the industry statistics; the same

data were collected on the short as well as the long form. However, detailed information on materials consumed was not collected on the short form; thus its use would increase the values of the n.s.k. categories.

#### **Auxiliaries**

In this industry report, the data on employment and payroll are limited to operating manufacturing establishments. The census report form filed for auxiliaries (ES-9200) requested a description of the activity of the establishments serviced. However, the auxiliaries were coded only to the two-digit major group of the establishments they served; whereas, the operating establishments were coded to a four-digit manufacturing industry. Data for the approximately 10,000 separately operated auxiliaries are included in the paperbound geographic area series, the bound volumes of the census of manufactures, and in a report issued as part of the 1982 Enterprise Statistics survey.

Auxiliaries are establishments whose employees are primarily engaged in performing supporting services for other establishments of the same company, rather than for the general public or for other business firms. They can be at different locations from the establishments served or at the same location as one of those establishments but not operating as an integral part thereof and serving two or more establishments. Where auxiliary operations are conducted at the same location as the manufacturing operation and operate as an integral part thereof, they usually are included in the report for the operating manufacturing establishment.

Included in the broad category of auxiliaries are administrative offices. Employees in administrative offices are concerned with the general management of multiestablishment companies, i.e., with the general supervision and control of two units or more, such as manufacturing plants, mines, sales branches, or stores. The functions of these employees may include (1) program planning, including sales research and coordination of purchasing, production, and distribution; (2) company purchasing, including general contracts and purchasing methods; (3) company financial policy and accounting, tax accounting, company sales and profit reports, and personnel accounting; (4) general engineering, including design of product machinery and equipment, and direction of engineering effort conducted at the individual operation locations; (5) direction of company personnel matters; and (6) legal and patent matters.

Other types of auxiliaries serving the plants or central management of the company include purchasing offices, sales promotion offices, research and development organizations, etc.

#### **Industry Classification of Establishments**

Each of the establishments covered in the census was classified in one of approximately 450 manufacturing industries in accordance with the industry definitions in the SIC system. Under this system of classification, an industry is generally defined as a group of establishments producing a single product or a closely related group of products. The product groupings from which industry classifications are derived are based on considerations such as similarity of manufacturing processes, types of materials used, types of customers, and the like. The resulting group of plants must be significant in terms of its number, value added by manufacture, value of shipments, and number of employees. The system operates in such a way that the definitions progressively became narrower with successive additions of numerical digits. There are 20 major groups (two-digit SIC), 143 industry groups (three-digit SIC), and approximately 450

industries (four-digit SIC). The product classes and products of the manufacturing industries have been assigned codes based on the industry from which they originate. There are about 1,500 classes of products, identified by a five-digit code, and about 11,000 products, identified by a seven-digit code. The seven-digit products are considered the primary products of the industry with the same four digits.

Accordingly, an establishment is usually classified in a particular industry on the basis of its major activity during a particular year, i.e., production of the products primary to that industry exceeds, in value, production of the products primary to any other single industry. In a few instances, however, the industry classification of an establishment is not only determined by the products it makes but also by the process employed in making those products. For example, establishments engaged in blast furnace operations, refining of nonferrous metals from ore, or rolling and drawing of nonferrous metals (processes which involve heavy capitalization in specialized equipment) would be classified according to the process used during a census year. These establishments then would be "frozen" in that industry during the following ASM years.

In either a census or ASM year, establishments included in the ASM sample with certainty weight, other than those involved with heavily capitalized activities described above, are reclassified by industry only if the change in the primary activity from the prior year is significant or the change has occurred for two successive years. This procedure prevents reclassification when there are minor shifts in product mix.

In ASM years, establishments included in the ASM sample with noncertainty weight are not shifted from one industry classification to another. They are retained in the industry where they were classified in the base census year (see appendix, Annual Survey of Manufactures). However, in the following census year, these ASM plants are allowed to shift from one industry to another.

The result of these rules covering the switching of plants from one industry classification to another is that, at the aggregate level, some industries comprise different mixes of establishments between survey years, and establishment data for such industry statistics as employment and payroll may be tabulated in different industries between survey years. Hence, comparisons between prior-year and current-year published totals, particularly at the four-digit SIC level, should be viewed with caution. This is true particularly for the comparison between the data shown for a census year versus the data shown for the previous ASM year.

As previously noted, the small establishments that may have been misclassified by industry are usually administrative-record cases whose industry codes were assigned on the basis of incomplete descriptions of the general activity of the establishment. Such possible misclassifications have no significant effect on the statistics other than on the number of establishments.

While some establishments produce only the primary products of the industry in which they are classified, all establishments of an industry rarely specialize to this extent. The industry statistics (employment, inventories, value added by manufacture, total value of shipments including resales and miscellaneous receipts, etc.) shown in tables 1a through 5a, therefore, reflect not only the primary activities of the establishments in that industry but also their secondary activities. The product statistics in tables 6a through 6c represent the output of all establishments whether or not they are classified in the same industry as the product. For this reason, in relating the industry statistics, especially the value of shipments to the product statistics, the

composition of the industry's output shown in table 5b should be considered.

The extent to which industry and product statistics may be matched with each other is measured by two ratios, which are computed from the figures shown in table 5b. The first of these ratios, called the primary product specialization ratio, measures the proportion of product shipments (both primary and secondary) of the establishments classified in the industry represented by the primary products of those establishments. The second ratio, called the coverage ratio, is the proportion of primary products shipped by the establishments classified in the industry to total shipments of such products by all manufacturing establishments.

However, establishments making products falling into the same industry category may use a variety of processes and materials to produce them. Also, the same industry classification (based on end products) may include both establishments that are highly integrated and those that put only the finishing touches on an already highly fabricated item. For example, the refrigeration industry includes instances of almost complete integration (production of the compressor, condensing unit, electric motor, casting, stamping of the case, and final assembly) all carried on at one plant. On the other hand, the condensing unit, the motor, and the case may be purchased and only assembled into the finished product.

In some instances, separate industry categories have been established for integrated and nonintegrated establishments. For other industries, the census provides separate statistics on the production of intermediate commodities made and used in the producing plant. For some industries characterized by many plants of the same company, separate figures on interplant transfer of products usually are shown.

Differences in the integration of production processes, types of operations, and alternatives in types of materials used should be considered when relating the industry statistics (employment, payrolls, value added, etc.) to the product and material data.

## Value of Shipments for the Industry Compared With Value of Product Shipments

This industry report shows value of shipments data for industries and products. In tables 1a through 5a, these data represent the total value of shipments of all establishments classified in a particular industry. The data include the shipments of the products classified in the industry (primary to the industry), products classified in other industries (secondary to the industry), and miscellaneous receipts (repair work, sale of scrap, research and development, installation receipts, and resales). Product shipments shown in table 6a represent the total value of shipments of products classified as primary to an industry that were shipped by all manufacturing establishments regardless of their industry classification.

#### **CENSUS DISCLOSURE RULES**

In accordance with Federal law governing census reports, no data are published that would disclose the data for an individual establishment or company. However, the number of establishments classified in a specific industry is not considered a disclosure, so this item may be given even though other information is withheld.

The disclosure analysis for the industry statistics in tables 1a through 5a of this report is based on the total value of shipments. When the total value of shipments cannot be shown without disclosing information for individual companies, the complete line has been suppressed. However, the suppressed data are included in higher level totals. Additional disclosure analysis is performed for new capital expenditures that can be suppressed even though value of shipments data are publishable.

#### MICROFICHE AND COMPUTER TAPES

All the data in this report are available on microfiche. Selected data are also available on computer tape.

In addition to selected published data being on computer tape, one major data series, the location of manufacturing plants, will be available only on computer tape. This series presents the number of establishments by employment size class by four-digit SIC industry codes for States, counties, and places of 2,500 inhabitants or more. These data are available for both State and county by industry, and State and place by industry.

Microfiche reports are sold by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Computer tapes are sold by the Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

#### SPECIAL TABULATIONS

Special tabulations of data collected in the 1982 Census of Manufactures may be obtained on computer tape or in tabular form. The data will be in summary form and subject to the same rules prohibiting disclosure of confidential information (including name, address, kind of business, or other data for individual business establishments or companies) as are the regular publications.

Special tabulations are prepared on a cost basis. A request for a cost estimate, as well as exact specifications on the type and format of the data to be provided, should be directed to the Chief, Industry Division, Bureau of the Census, Washington, D.C. 20233.

#### ABBREVIATIONS AND SYMBOLS

The following abbreviations and symbols are used in this publication:

Represents zero.

- (D) Withheld to avoid disclosing data for individual companies; data are included in higher level totals.
- (NA) Not available.
- (NC) Not comparable.
- (S) Withheld because estimate did not meet publication standards on the basis of either the response rate or a consistency review.
- (X) Not applicable.
- (Z) Less than half the unit shown.
- n.e.c. Not elsewhere classified.
- n.s.k. Not specified by kind.
- pt. Part.
- r Revised.
- SIC Standard Industrial Classification.

Other abbreviations, such as Ib, gal, yd, doz, bbl, and s tons, are used in the customary sense.

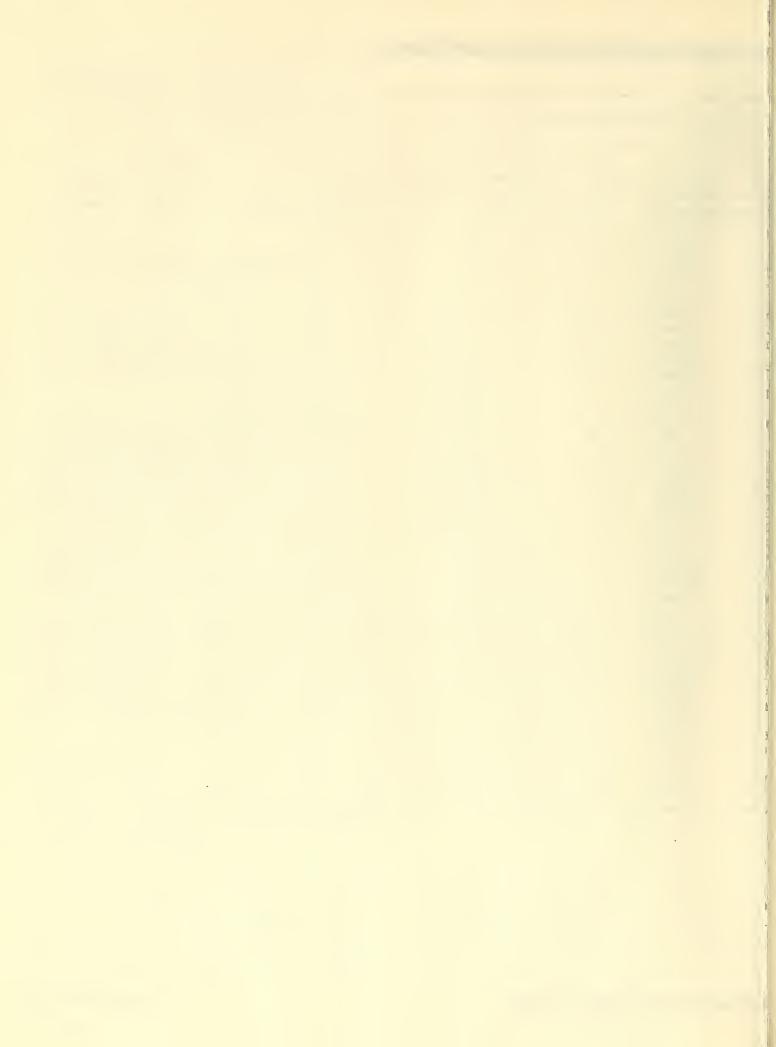
		Four-diç	git industry sta	atistics
	Item	Historical	Operating ratios	By geographic area
1 2	Number of companies	1a 1a		2
3 4 5 6 7 8	Employment and payroll:  Number of employees  Payroll  Supplemental labor costs  Production workers  Production-worker hours  Production-worker wages	1a 1a 1a 1a 1a	1b 1b 1b 1b	2 2 2 2 2
9 10 11 12 13 14	Shipments, cost of materials, and value added: Value of shipments (four-digit) Product class shipments (five-digit) Product shipments (seven-digit) Value added by manufacture Cost of materials Fuels and electric energy Materials consumed by kind	1a 1a 1a	1b 1b 1b	2 2 2
16 17 18	Inventories: Total, end of year By method of valuation By stage of fabrication	1a		
19 20 21 22 23 24 25	Capital expenditures, assets, rental payments, and purchased services:  New capital expenditures  Used plant and equipment expenditures  Gross assets  Depreciation  Retirements of buildings and machinery  Rental payments  Purchased services	1a		2
26 27	Ratios: Specialization Coverage	1a 1a		

<sup>\*</sup>Number of companies with shipments of over \$100 thousand.

<sup>\*\*</sup>Detailed information shown.

## in This Report by Table Number

Foo	ur-digit industr	y statistics—Con.		Five-digit	product class stati	and seven-digi stics	t product	
Summary and supplemental	By employ- ment size	By industry and product class specialization	Materials consumed by kind	Industry- product analysis	Product shipments	Product class by geographic area	Historical product class	
3a **3a	4	5a			* 6a			1 2
3a 3a **3d **3a **3a 3a	4 4 4 4	5a 5a 5a 5a 5a						3 4 5 6 7 8
3a 3a **3a 3a, 3d	4 4 4	5a 5a 5a	7	5b, 5c 5b, 5c	6a 6a	6b	6c	9 10 11 12 13 14
3b, 3c 3b, 3c 3b	4							16 17 18
**3a, **3d **3a, **3d **3d **3d **3d **3d **3d	4	5a						19 20 21 22 23 24 25
3a 3a				5b 5b				26 27



## **Sugar and Confectionery Products**

### CONTENTS

[Page numbers listed here omit the prefix that appears as part of the number of each page]

Page

Users	luction	III VIII 2
TABL	.ES	
INDU	STRY STATISTICS	
1a. 1b. 2. 3a. 3b. 3c. 3d. 4. 5a.	Historical Statistics for the Industry: 1982 and Earlier Years.  Selected Operating Ratios for the Industry: 1982 and Earlier Years.  Industry Statistics for Selected States: 1982 and 1977.  Summary Statistics for the Industry: 1982.  Value of Inventories for the Industry: End of 1981 and 1982.  Inventories by Specific Method of Valuation for the Industry: End of 1982.  Supplemental Industry Statistics Based on Sample Estimates: 1982.  Industry Statistics by Employment Size of Establishment: 1982.  Industry Statistics by Industry and Primary Product Class Specialization: 1982.	9 11 11 12 12 13
PROD	DUCT STATISTICS	
	Industry-Product Analysis—Other Industries With Shipments of Primary Products: 1982	16 16
6b. 6c.	and 1977  Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977  Product Classes—Value Shipped by All Producers: 1982 and Earlier Years	21
MATI	ERIAL STATISTICS	
7.	Shipments of Insulated Wire and Cable: 1982	22
APP	ENDIXES	
A. B.	Explanation of Terms	
Public	cation Program	cover

# DESCRIPTION OF INDUSTRIES AND SUMMARY OF FINDINGS

#### SUGAR AND CONFECTIONERY PRODUCTS

This report shows 1982 Census of Manufactures statistics for establishments classified each of the following industries:

#### SIC Code and Title

2061 Raw Cane Sugar

2062 Cane Sugar Refining

2063 Beet Sugar

2065 Confectionery Products

2066 Chocolate and Cocoa Products

2067 Chewing Gum

The industry statistics (employment, payroll, cost of materials, value of shipments, inventories, etc.) are reported for each establishment as a whole. Aggregates of such data for an industry reflect not only the primary activities of the establishments but also their activities in the manufacture of secondary products as well as their miscellaneous activities (contract work on materials owned by others, repair work, etc.). This fact should be taken into account in comparing industry statistics (tables 1a-5a) with product statistics (table 6a-1) showing shipments by all industries of the primary products of the specified industry. The extent of the "product mix" is indicated in table 5b, which shows the value of primary and secondary products shipped by establishments classified in other industries.

Small single-unit companies with up to 20 employees (cutoff varied by industry) were excluded from the mail portion of the census. For these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated), data on payrolls and receipts were obtained from administrative records of other government agencies. The remaining statistics were developed from industry averages.

Establishment data were tabulated based on industry definitions contained in the 1972 Standard Industrial Classification (SIC) Manual and its 1977 supplement.<sup>1</sup>

#### **INDUSTRY 2061, RAW CANE SUGAR**

This industry comprises establishments primarily engaged in the manufacture of raw sugar, syrup and molasses, and finished (granulated or clarified) cane sugar from sugarcane. Establishments primarily engaged in refining sugar from purchased raw cane syrup or sugar syrups are classified in industry 2062.

In the 1982 Census of Manufactures, Industry 2061, Raw Cane Sugar, recorded employment of 7.5 thousand. The total value of shipments for establishments classified in this industry was \$1.1 billion.

'Standard Industrial Classification Manual: 1972. For sale by Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402. Stock No. 041-001-00066-6. 1977 Supplement. Stock No. 003-005-00176-0.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 6 percent below the 8.0 thousand reported in 1977. The leading States in employment in 1982 were Hawaii, Florida, Louisiana, and Texas, accounting for approximately 100 percent of the industry's 1982 employment. Data for Texas have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they also accounted for approximately 100 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment decreased 4 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2061 shipped \$1.1 billion of products primary to the industry and had \$25.3 million of secondary products and miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 100 percent (specialization ratio). In 1977, this specialization ratio also was 100 percent.

Establishments in this industry also accounted for 100 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 99 percent. The products primary to industry 2061, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$1.1 billion in current prices.

The total cost of materials and services used by establishments classified in the raw cane sugar industry amounted to \$756 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 3 percent of total value of shipments.

#### **INDUSTRY 2062, CANE SUGAR REFINING**

This industry comprises establishments primarily engaged in refining purchased raw cane sugar and sugar syrup.

In the 1982 Census of Manufactures, Industry 2062, Cane Sugar Refining, recorded employment of 8.3 thousand. The total value of shipments for establishments classified in this industry was \$3.0 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 19 percent below the 10.2 thousand reported in 1977. The leading States in employment in 1982 were Louisiana, New York, California, and Maryland, accounting for approximately 70 percent of the industry's 1982 employment. Data for California and Maryland have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Louisiana, New York, Pennsylvania, and California accounted for approximately 65 percent of the industry's employment.

Compared with 1981, employment decreased 12 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2062 shipped \$3.0 billion of products primary to the industry, \$8.4 million of secondary products, and had \$44 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 100 percent (specialization ratio). In 1977, this specialization ratio was 99 percent.

Establishments in this industry also accounted for 100 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio also was 100 percent. The products primary to industry 2062, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$3.0 billion in current prices.

The total cost of materials and services used by establishments classified in the cane sugar refining industry amounted to \$2.4 billion in current prices. Data on specific materials consumed appear in table 7.

The establishments in this industry with less than 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 1 percent of total value of shipments.

#### **INDUSTRY 2063, BEET SUGAR**

This industry comprises establishments primarily engaged in the manufacture of sugar from sugar beets. Establishments primarily engaged in the manufacture of raw cane sugar and cane sugar refining are classified in industries 2061 and 2062, respectively.

In the 1982 Census of Manufactures, Industry 2063, Beet Sugar, recorded employment of 10.3 thousand. The total value

of shipments for establishments classified in this industry was \$1.5 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 10 percent below the 11.4 thousand reported in 1977. The leading States in employment in 1982 were California, Minnesota, Idaho, and Colorado, accounting for approximately 65 percent of the industry's 1982 employment. Data for Minnesota, Idaho, and Colorado have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when California, Idaho, Washington, and Colorado accounted for approximately 65 percent of the industry's employment.

Compared with 1981, employment did not change. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2063 shipped \$1.5 billion of primary products and had \$17 million of miscellaneous receipts. The ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 100 percent (specialization ratio). In 1977, this specialization ratio was 99 percent.

Establishments in this industry also accounted for 100 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 99 percent. The products primary to industry 2063, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$1.5 billion in current prices.

The total cost of materials and services used by establishments classified in the beet sugar industry amounted to \$1.1 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for less than 1 percent of total value of shipments.

#### **INDUSTRY 2065, CONFECTIONERY PRODUCTS**

This industry comprises establishments primarily engaged in the manufacture of candy, including chocolate candy, salted nuts, other confections, and related products. Establishments primarily engaged in the manufacture of solid chocolate bars are classified in industry 2066 and chewing gum in industry 2067.

In the 1982 Census of Manufactures, Industry 2065, Confectionery Products, recorded employment of 54.2 thousand. The total value of shipments for establishments classified in this industry was \$6.8 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 7 percent below the 58.0 thousand reported in 1977. The leading States in employment in 1982 were Illinois, California, Pennsylvania, and Georgia, accounting for approximately 50 percent of the industry's 1982 employment. Data for Georgia have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Illinois, Pennsylvania, New York, and California accounted for approximately 50 percent of the industry's employment.

Compared with 1981, employment decreased less than 1 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2065 shipped \$6.0 billion of products primary to the industry, \$412 million of secondary products, and had \$390 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 94 percent (specialization ratio). In 1977, this specialization ratio was 95 percent.

Establishments in this industry also accounted for 82 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 83 percent. The products primary to industry 2065, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$7.3 billion in current prices.

Certain products primary to industry 2065 are also primary to Industry 2066, Chocolate and Cocoa Products. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the confectionery products industry amounted to \$3.6 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 20 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 7 percent of total value of shipments.

## INDUSTRY 2066, CHOCOLATE AND COCOA PRODUCTS

This industry comprises establishments primarily engaged in shelling, roasting, and grinding cacao beans for the purpose of making chocolate liquor, from which cocoa powder and cocoa butter are derived, and in the further manufacture of solid chocolate bars and chocolate coatings. Establishments primarily engaged in the manufacture of products, except candy, from purchased chocolate and cocoa are classified in industry 2099, and chocolate candy in industry 2065.

In the 1982 Census of Manufactures, Industry 2066, Chocolate and Cocoa Products, recorded employment of 10.1 thousand. The total value of shipments for establishments classified in this industry was \$2.2 billion.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 1 percent above the 10.0 thousand reported in 1977. The leading States in employment in 1982 were Pennsylvania, California, New York, and Wisconsin, accounting for approximately 90 percent of the industry's 1982 employment. Data for New York and Wisconsin have been withheld to avoid disclosing data for individual companies. These same States were the leaders in 1977, when they accounted for approximately 94 percent of the industry's employment, although there has been some shift in the relative importance of individual States.

Compared with 1981, employment decreased 10 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. In current prices, industry 2066 shipped \$2.0 billion of products primary to the industry, \$191 million of secondary products, and had \$23 million of miscellaneous receipts. Thus, the ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 91 percent (specialization ratio). In 1977, this specialization ratio was 94 percent.

Establishments in this industry also accounted for 39 percent of products considered primary to the industry no matter where they actually were produced (coverage ratio). In 1977, the coverage ratio was 43 percent. The products primary to industry 2066, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$5.1 billion in current prices.

Certain products primary to industry 2066 are also primary to Industry 2065, Confectionery Products, and Industry 2099, Food Preparations, N.E.C. Table 6a-1 shows the data on a combined "wherever-made" basis to provide the product totals regardless of the industry classification of the establishment from which they were shipped. Table 6a-2 provides a breakdown of the products showing the industry in which the products are primary.

The total cost of materials and services used by establishments classified in the chocolate and cocoa products industry amounted to \$1.2 billion in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 10 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages.

These establishments accounted for 4 percent of total value of shipments.

#### **INDUSTRY 2067, CHEWING GUM**

This industry comprises establishments primarily engaged in the manufacture of chewing gum (not medicated) and chewing gum base.

In the 1982 Census of Manufactures, Industry 2067, Chewing Gum, recorded employment of 5.4 thousand. The total value of shipments for establishments classified in this industry was \$915 million.

The value of shipments figure shown above is in current (1982) prices. All dollar figures included in this report are at prices current for the year specified and, therefore, unadjusted for changes in price levels. Consequently, when making comparisons to prior years, users should take into consideration the inflation that has occurred.

The employment figure shown above was 30 percent below the 7.7 thousand reported in 1977. The leading States in employment in 1982 were Illinois, Pennsylvania, and California, accounting for approximately 75 percent of the industry's 1982 employment. Data for these States have been withheld to avoid disclosing data for individual companies. This represents a shift from 1977 when Pennsylvania, New York, and Illinois accounted for approximately 85 percent of the industry's employment.

Compared with 1981, employment decreased 7 percent. The 1981 data are based on the Bureau's annual survey of manufactures (ASM), which is a sample survey conducted each year between censuses.

Establishments in virtually all industries ship secondary products as well as products primary to the industry to which they are classified and have some miscellaneous receipts, such as resales and contract receipts. The ratio of primary products to the total of both secondary and primary products shipped by establishments in the industry was 79 percent (specialization ratio). In 1977, this specialization ratio was 92 percent.

The products primary to industry 2067, no matter in what industry they were produced, appear in table 6a-1 and aggregate to \$817 million in current prices. The amount of products considered primary to industry 2083 produced by establishments classified in the industry (coverage ratio) has been withheld to avoid disclosing data of individual companies. In 1977, the coverage ratio was 77 percent.

The total cost of materials and services used by establishments classified in the chewing gum industry amounted to \$312 million in current prices. Data on specific materials consumed appear in table 7.

Establishments of single-unit companies in this industry with up to 5 employees were excluded from the mail portion of the census. The data for these establishments (and a small number of larger establishments whose reports were not received at the time the data were tabulated) were obtained from administrative records of other agencies or developed from industry averages. These establishments accounted for 1 percent of total value of shipments.

## Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years

Vicinity   Vicinity	[Excludes data for auxiliaries. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]  All establishments <sup>3</sup> All employees Production workers Ratios												
Visiar   Companies   Total employ   Payroll   Number   Payroll   Payroll													
1982 Census	Year <sup>1</sup>	added by manufac- Cost of Value of Spipments   Spipm	year Spe- inven- cial- Co tories <sup>4</sup> ization (million (per- (	over- age (per- cent)									
1981 ASM (IA) (IA) (IA) (IA) (IA) (IA) (IA) (IA)		IDUSTRY 2061, RAW CANE SUGAR											
1976 ASM	1981 ASM 1980 ASM 1979 ASM	14.5   108.0   515.0   873.9   1 344.5   95.5   313.3   (No. 12.9   88.9   771.9   789.7   1 486.3   683.3   233.9   (No. 12.9   83.0   274.0   491.3   842.8   39.4   95.8   (No. 12.9   83.0   274.0   491.3   842.8   95.8   (No. 12.9   83.0   274.0   491.2   (No. 12.9   83.0   274.0   491.2   (No. 12.9   83.0   274.0   491.2   (No. 12.9	237.9 100 313.3 (NA) (( 233.9 (NA) () 95.8 (NA) () 134.8 (NA) ()	100 (NA) (NA) (NA) (NA)									
1971 ASM	1976 ASM 1975 ASM 1974 ASM <sup>5</sup> 1973 ASM	14.7	78.7 (NA) (I 117.4 (NA) (I 140.8 (NA) (I	99 (NA) (NA) (NA) (NA)									
1982   Census   19   30   25   8.3   197.2   6.2   12.8   139.5   622.4   2.424.9   3.040.3   69.2   363.0   100     1981   ASM	1971 ASM 1970 ASM 1969 ASM 1968 ASM	13.3 41.4 196.8 214.1 407.7 20.2 46.0 (N 12.7 36.5 159.9 203.2 364.4 23.2 37.2 (N 12.3 34.2 154.3 196.2 347.9 13.9 42.0 (N 14.2 36.2 147.0 241.1 383.0 14.6 39.1 (N	46.0 (NA) (I 37.2 (NA) (I 42.0 (NA) (I 39.1 (NA) (I	96 (NA) (NA) (NA) (NA) 100									
1981 ASM		JSTRY 2062, CANE SUGAR REFINING											
1976 ASM	1981 ASM 1980 ASM 1979 ASM	14.6	350.4 (NA) (1 469.2 (NA) (1 242.8 (NA) (1	100 (NA) (NA) (NA) (NA)									
1971 ASM	1976 ASM 1975 ASM 1974 ASM	15.3   107.5   550.7   2 057.6   2 596.0   37.9   292.5   (No. 15.1   96.0   479.5   2 878.0   3 474.9   40.1   238.6   (No. 17.5   98.6   878.7   3 775.2   4 477.9   22.2   533.8   (No. 17.5   98.6   878.7   3 775.2   4 477.9   22.2   2 533.8   (No. 17.5   98.6   878.7   3 775.2   4 477.9   22.2	292.5 (NA) (I 238.6 (NA) (I 533.8 (NA) (I	100 (NA) (NA) (NA) (NA)									
1982 Census	1971 ASM 1970 ASM 1969 ASM 1968 ASM	17.6	213.2 (NA) (I 188.0 (NA) (I 157.5 (NA) (I 177.1 (NA) (I	98 (NA) (NA) (NA) (NA) 100									
1981 ASM (NA) (NA) (NA) (NA) (NA) 10.3 163.5 8.8 17.3 130.8 541.3 1 336.4 1 872.7 39.8 399.5 (NA) 1980 ASM (NA) (NA) (NA) 9.9 142.2 8.5 16.6 113.1 527.3 1 225.8 1 802.3 61.2 418.2 (NA) 1979 ASM (NA) (NA) (NA) (NA) 10.8 150.0 9.4 18.7 123.1 351.3 899.3 1 265.3 53.6 470.8 (NA) 1978 ASM (NA) (NA) (NA) (NA) 10.8 150.0 9.4 18.7 123.1 351.3 899.3 1 265.3 53.6 470.8 (NA) 1976 ASM (NA) (NA) (NA) (NA) 13.0 153.6 11.4 24.5 130.5 475.5 1 030.9 1 483.2 109.7 510.6 (NA) 1975 ASM (NA) (NA) (NA) (NA) (NA) 12.4 130.5 11.0 22.1 110.4 689.7 1 49.6 1 741.1 72.7 499.0 (NA) 1974 ASM (NA) (NA) (NA) (NA) (NA) 11.7 110.4 10.5 21.6 94.2 769.8 1 024.7 1 687.8 25.5 357.0 (NA) 1973 ASM (NA) (NA) (NA) (NA) (NA) 11.1 102.3 10.0 21.3 88.5 257.4 651.3 936.7 26.4 231.8 (NA) 1972 Census (NA) (NA) (NA) (NA) (NA) 11.1 102.3 10.4 21.2 78.4 310.5 566.5 880.2 34.9 254.4 99 1971 ASM (NA) (NA) (NA) (NA) (NA) (NA) 11.1 89.1 10.3 22.4 77.1 308.5 512.2 808.7 26.2 270.9 (NA)													
1976 ASM	1981 ASM 1980 ASM 1979 ASM	17.3   130.8   541.3   1 336.4   1 872.7   39.8   399.5   (N   16.6   113.1   527.3   1 225.8   1 802.3   61.2   418.2   (N   16.5   112.5   375.3   967.5   1 347.8   56.9   426.1   (N	399.5 (NA) (I	100 (NA) (NA) (NA) (NA)									
1971 ASM (NA)   (NA)   (NA)   11.4   89.1   10.3   22.4   77.1   308.5   512.2   808.7   26.2   270.9 (NA)	1976 ASM 1975 ASM 1974 ASM	24.5   130.5   475.5   1 030.9   1 483.2   109.7   510.6   (No. 1)	510.6 (NA) (I 469.0 (NA) (I 357.0 (NA) (I	99 (NA) (NA) (NA) (NA)									
1969 ASM	1971 ASM 1970 ASM 1969 ASM 1968 ASM <sup>5</sup>	22.4   77.1   308.5   512.2   808.7   26.2   270.9   (No. 200.2)   23.4   73.8   282.9   451.6   726.6   17.3   256.1   (No. 200.2)   24.0   74.3   235.5   442.1   669.1   35.7   260.0   (No. 200.2)   26.3   276.5   394.8   619.5   33.5   246.3   (No. 200.2)   246.3   (No. 200.2)   246.3   2	270.9 (NA) (I 256.1 (NA) (I 260.0 (NA) (I 246.3 (NA) (I	100 (NA) (NA) (NA) (NA) (NA)									
INDUSTRY 2065, CONFECTIONERY PRODUCTS		TRY 2065, CONFECTIONERY PRODUCTS											
1982 Census	1981 ASM 1980 ASM 1979 ASM	83.3 550.0 2 657.3 3 678.1 6 333.6 152.9 692.2 (N 83.6 499.0 2 553.4 3 288.5 5 770.6 6196.4 679.0 (N 85.2 469.3 2 284.5 2 801.1 5 069.1 98.7 579.8 (N	965.8 94 692.2 (NA) (1 679.0 (NA) (1 579.8 (NA) (1 528.8 (NA) (1	(NA) (NA) (NA) (NA) (NA)									
1977 Census	1976 ASM 1975 ASM 1974 ASM	87.1     380.5     1 623.1     2 184.7     3 804.1     86.9     445.5     (N       81.0     330.3     1 399.1     2 109.0     3 540.2     63.6     395.7     (N       89.2     337.0     1 337.5     2 041.2     3 340.3     80.5     449.6     (N	450.2 95 445.5 (NA) (( 395.7 (NA) () 449.6 (NA) () 372.7 (NA) ()	(NA) (NA) (NA) (NA) (NA)									
1972 Census 917 1 011 394 60.7 422.2 49.2 95.9 299.3 1 115.7 1 364.1 2 472.5 53.4 289.8 95 1971 ASM (NA) (NA) (NA) 64.0 411.4 51.3 102.2 286.0 1 103.4 1 260.4 2 358.6 56.7 296.1 (NA) 1970 ASM (NA) (NA) (NA) 68.7 406.7 56.0 107.7 282.6 1 073.9 1 231.6 2 285.2 62.7 292.3 (NA) 1969 ASM (NA) (NA) (NA) (NA) 67.8 375.4 56.0 109.1 272.6 919.0 1 154.3 2 063.9 61.2 274.2 (NA) 1968 ASM (NA) (NA) (NA) (NA) (NA) 67.3 358.7 55.8 107.8 260.4 899.5 1 100.6 1 988.9 64.7 267.7 (NA) 1967 Census 1 091 1 183 424 67.9 338.7 57.1 109.3 246.4 861.5 1 019.5 1 870.2 53.0 229.7 97	1971 ASM 1970 ASM 1969 ASM 1968 ASM	102.2     286.0     1 103.4     1 260.4     2 358.6     56.7     296.1     (N       107.7     282.6     1 073.9     1 231.6     2 285.2     62.7     292.3     (N       109.1     272.6     919.0     1 154.3     2 063.9     61.2     274.2     (N       107.8     260.4     899.5     1 100.6     1 988.9     64.7     267.7     (N	296.1 (NA) (i 292.3 (NA) (i 274.2 (NA) (i 267:7 (NA) (i	(NA) (NA) (NA) (NA) (NA) (NA)									
INDUSTRY 2066, CHOCOLATE AND COCOA PRODUCTS		700 100 000 000 000 000 000 000 000 000											
1982 Census	1981 ASM 1980 ASM 1979 ASM	17.8	257.2 (NA) (I	7.39 (NA) (NA) (NA) (NA) (NA)									
1977 Census	1976 ASM 1975 ASM 1974 ASM	12.6	173.6 (NA) (I 177.8 (NA) (I 226.0 (NA) (I	'43. (NA) (NA) (NA) (NA)									

#### Table 1a. Historical Statistics for the Industry: 1982 and Earlier Years-Con.

[Excludes data for auxiliaries | For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Excides data for doving		T	ishments <sup>3</sup>	All em	ployees	Pro	duction wo	rkers						Ra	tios
Year <sup>1</sup>	Com- panies <sup>2</sup> (no.)	Total (no.)	With 20 employ- ees or more (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend- itures (million dollars)	End-of- year inven- tories <sup>4</sup> (million dollars)	Spe- cial- ization (per- cent)	Cover- age (per- cent)
					IN	DUSTRY	2066, CH	OCOLATE	AND COC	DA PRODU	CTS—Con.				
1972 Census	39	48	30	10.0	83.3	8.0	15.5	60.6	282.6	455.2	735.5	26.5	122.9	93	75
	(NA)	(NA)	(NA)	9.1	73.4	7.3	14.6	52.9	234.5	414.5	654.8	14.4	107.9	(NA)	(NA)
	(NA)	(NA)	(NA)	8.4	63.4	6.7	13.4	45.5	216.8	387.6	601.5	9.4	122.2	(NA)	(NA)
	(NA)	(NA)	(NA)	8.4	60.3	6.6	13.3	42.9	212.5	394.8	606.8	9.1	123.4	(NA)	(NA)
	(NA)	(NA)	(NA)	8.7	56.4	6.9	13.4	40.6	206.4	354.9	556.3	7.6	124.3	(NA)	(NA)
	(NA)	(NA)	23	8.4	53.9	6.6	13.4	39.2	196.2	330.3	520.5	9.3	102.1	96	75
	INDUSTRY 2067, CHEWING GUM														
1982 Census	9	14	14	5.4	96.9	4.3	7.9	70.4	598.9	312.3	915.3	16.6	123.2	79	(D)
	(NA)	(NA)	(NA)	5.8	96.8	4.5	8.2	67.7	487.2	323.0	806.7	15.2	120.8	(NA)	(NA)
	(NA)	(NA)	(NA)	6.3	95.7	4.9	9.0	66.3	444.9	295.2	744.4	19.1	128.3	(NA)	(NA)
	(NA)	(NA)	(NA)	7.0	94.4	5.6	10.5	69.0	468.3	296.9	762.7	27.6	138.9	(NA)	(NA)
	(NA)	(NA)	(NA)	6.6	83.0	5.3	10.3	61.8	401.1	236.8	641.3	20.4	125.8	(NA)	(NA)
1977 Census	14	18	14	7.7	83.9	6.0	11.6	62.7	335.5	233.0	566.5	22.1	116.4	92	77
1976 ASM	(NA)	(NA)	(NA)	6.5	73.3	5.3	10.8	56.3	317.7	223.3	538.4	19.7	125.1	(NA)	(NA)
1975 ASM	(NA)	(NA)	(NA)	5.7	57.6	4.6	8.9	44.2	276.4	207.0	480.8	14.5	109.3	(NA)	(NA)
1974 ASM	(NA)	(NA)	(NA)	6.4	57.2	5.2	10.1	43.9	239.2	196.7	431.5	11.4	95.1	(NA)	(NA)
1973 ASM	(NA)	(NA)	(NA)	7.0	57.1	5.6	10.7	41.0	253.2	150.7	404.2	10.6	76.7	(NA)	(NA)
1972 Census	15	19	16	6.9	53.6	5.8	11.5	41.3	228.4	150.5	382.6	19.0	72.2	90	88
	(NA)	(NA)	(NA)	7.1	55.1	5.8	11.4	38.7	287.6	152.2	428.9	26.3	65.8	(NA)	(NA)
	(NA)	(NA)	(NA)	6.9	50.9	5.6	11.2	35.4	262.0	143.7	406.7	12.9	64.3	(NA)	(NA)
	(NA)	(NA)	(NA)	7.1	49.6	6.0	11.5	36.4	251.1	139.9	387.9	7.3	74.4	(NA)	(NA)
	(NA)	(NA)	(NA)	6.8	43.5	5.6	10.9	32.5	188.2	131.0	318.4	6.8	59.2	(NA)	(NA)
	19	23	16	6.8	41.6	4.9	9.7	26.5	190.3	115.1	303.7	13.3	63.6	(NA)	95

In annual survey of manufactures (ASM) years, data are estimates based on a representative sample of establishments canvassed annually and may differ from results of a complete canvass of all establishments. ASM publication shows percentage standard errors. Unless otherwise noted, for data prior to 1967, see 1967 Census of Manufactures, vol. II, table 1 of the Industry

chapter.

2For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

3Includes establishments with payroll at any time during year.

4Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Up to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown above and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown below:

Industries	End-of-1981	End-of-1982	1982 value added by
	inventories	inventories	manufacture
	(million dollars)	(million dollars)	(million dollars)
Industry 2061, Raw cane sugar Industry 2062, Cane sugar refining Industry 2063, Beet sugar Industry 2065, Confectionery products Industry 2065, Chocolate and cocoa products Industry 2067, Chewing gum	290.6	234.3	301.8
	356.8	323.4	624.4
	400.7	380.9	421.1
	822.0	882.9	3 285.4
	263.9	294.2	1 015.8
	97.3	92.3	599.5

See Inventories in appendixes for explanation of the difference between end-of-1981 inventory figure shown in table and corresponding figure shown in footnote.

#### Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
				INDUSTRY	2061, RAW CA	NE SUGAR			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM 1977 Census 1976 ASM 1975 ASM 1974 ASM 1974 ASM	17 840 17 641 16 174 14 586 13 208 11 975 12 296 11 333 10 014 9 366	77 82 81 81 78 79 78 79 77 77	2 259 2 266 2 304 2 263 2 196 2 159 2 333 2 242 2 352 2 375	7.67 7.45 6.89 6.43 5.64 5.16 4.78 4.10 3.76	68 65 53 58 62 63 60 53 47 62	80 75 61 70 75 76 74 61 53	39 693 66 026 111 870 39 143 41 375 34 462 30 395 58 256 105 300 30 915	45 27 14 37 32 35 40 19 10 30	22.73 35.52 59.84 21.24 24.22 20.27 16.75 32.69 58.04 16.50
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	8 549 7 667 7 068 6 514 6 346 6 139	73 76 77 76 78 78	2 365 2 333 2 268 2 196 2 328 2 339	3.58 3.11 2.87 2.78 2.55 2.44	64 53 56 56 63 65	79 67 70 70 76 78	21 366 26 240 21 904 20 851 18 846 16 937	40 29 32 31 34 36	12.33 14.80 12.59 12.54 10.35 9.23

Data either have associated standard errors exceeding 15 percent or are not consistent with other census series and related data; thus, these estimates may be of limited reliability. Estimates for new capital expenditures has associated standard error 15 percent or more and may be of limited reliability. Estimates for other data items are of acceptable reliability

Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years—Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[For meaning of abbrevial	tions and symbols,	see introductory tex	t. For explanation	of terms, see appe	endixes]				
Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added i per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)
				INDUSTRY 2	062, CANE SUG	AR REFINING			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	23 759 23 723 21 429 19 357 17 854	75 73 73 72 72	2 065 2 116 2 097 2 085 2 122	10.90 10.73 9.87 8.98 8.10	80 84 82 77 76	86 90 87 84 84	74 988 60 383 81 898 61 327 50 553	32 39 26 32 35	48.63 38.88 53.15 40.61 33.17
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	16 559 15 359 13 752 13 128 11 491	71 71 70 72 74	2 139 2 096 2 068 2 244 2 167	7.56 7.03 6.36 5.63 4.96	78 79 83 84 79	85 85 87 88 86	51 588 53 466 45 667 80 615 39 236	32 29 30 16 29	34.17 35.99 31.75 50.21 24.61
1972 Census	10 963 10 245 9 594 8 768 8 545 8 061	75 75 74 75 76 76	2 207 2 228 2 141 2 119 2 167 2 149	4.63 4.33 4.28 4.01 3.83 3.70	78 79 76 78 79 79	85 85 82 85 86 86 85	35 220 34 396 36 387 29 723 26 791 26 826	31 30 26 29 32 30	21.21 20.72 23.10 18.70 16.19 16.50
				INDUS	TRY 2063, BEET	SUGAR			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	16 447 15 874 14 364 14 536 13 889	85 85 86 84 87	1 966 1 966 1 953 2 037 1 989	7.88 7.56 6.81 6.82 6.58	73 71 68 72 71	84 80 76 82 83	41 961 52 553 53 263 38 691 32 528	39 30 27 38 43	24.98 31.29 31.77 22.75 18.79
1977 Census 1976 ASM 1975 ASM 1974 ASM 1973 ASM	12 570 11 815 10 524 9 436 9 216	87 88 89 90 90	2 152 2 149 2 009 2 057 2 130	5.59 5.33 5.00 4.36 4.15	71 70 66 61 70	83 80 74 67 80	30 316 36 577 55 621 65 795 23 189	42 32 19 14 40	16.19 19.41 31.21 35.64 12.08
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	8 026 7 816 6 698 6 669 6 417 5 948	90 90 90 90 90 88 88	2 038 2 175 2 017 2 051 2 047 2 010	3.70 3.44 3.15 3.10 3.01 2.77	64 63 62 66 64 61	75 74 74 79 76 73	27 000 27 061 21 930 18 115 23 042 18 235	30 29 31 37 28 33	14.65 13.77 12.09 9.81 12.74 10.33
				INDUSTRY 206	5, CONFECTION	ERY PRODUCT	s		
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	15 823 14 203 12 837 11 777 11 007	81 80 82 83 83	1 886 1 919 1 887 1 868 1 914	7.27 6.60 5.97 5.51 5.00	53 58 57 55 54	65 70 69 68 67	60 445 49 118 47 111 41 612 39 476	26 29 27 28 28	39.47 31.90 30.54 26.81 24.97
1977 Census	10 080 9 206 8 298 7 957 7 342	81 79 78 79 77	1 893 1 849 1 792 1 839 1 938	4.66 4.36 4.07 3.77 3.36	55 57 59 61 58	68 71 73 75 75	34 931 27 510 24 417 21 962 18 327	28 33 33 36 40	22.73 18.63 17.27 14.99 12.18
1972 Census	6 955 6 428 5 919 5 536 5 329 4 988	81 80 81 82 82 82 84	1 949 1 992 1 923 1 948 1 931 1 914	3.12 2.79 2.62 2.49 2.41 2.25	55 53 53 55 55 55	72 70 71 74 73 72	18 380 17 240 15 631 13 554 13 365 12 687	37 37 37 40 39 39	11.63 10.79 9.97 8.42 8.34 7.88
			INDU	JSTRY 2066, CI	OCOLATE AND	COCOA PROD	UCTS		
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	20 366 17 554 16 888 14 589 14 390	78 79 78 79 72	2 051 2 000 2 158 1 988 1 944	9.04 7.87 7.27 6.59 6.58	55 61 60 65 67	64 70 68 73 75	99 673 77 652 83 051 64 159 61 700	20 23 20 23 23 23	62.14 48.86 49.63 40.62 44.07
1977 Census	13 020 12 100 10 563 10 010 9 038	72 73 72 - 74 78	1 931 1 909 1 937 1 958 1 988	6.04 5.65 4.93 4.57 4.18	61 64 68 71 65	69 73 76 80 76	64 060 49 444 43 414 36 660 28 745	20 24 24 27 31	46.09 35.32 30.96 25.22 18.47
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	8 330 8 066 7 548 7 179 6 483 6 417	80 80 80 79 79 79	1 938 2 000 2 000 2 015 1 942 2 030	3.91 3.62 3.40 3.23 3.03 2.93	62 63 64 65 64 63	73 75 75 75 75 74 74	28 260 25 769 25 810 25 298 23 724 23 357	29 31 29 28 27	18.23 16.06 16.18 15.98 15.40 14.64
				INDUST	RY 2067, CHEW	/ING GUM			
1982 Census 1981 ASM 1980 ASM 1979 ASM 1978 ASM	17 944 16 690 15 190 13 486 12 576	80 78 78 80 80	1 837 1 822 1 837 1 875 1 943	8.91 8.26 7.37 6.57 6.00	34 40 40 39 37	45 52 53 51 50	110 907 84 000 70 619 66 900 60 773	16 20 22 20 21	75.81 59.41 49.43 44.60 38.94
1977 Census	10 896 11 277 10 105 8 938 8 157	78 82 81 81 80	1 933 2 038 1 935 1 942 1 911	5.41 5.21 4.97 4.35 3.83	41 41 43 46 37	56 55 55 59 51	43 571 48 877 48 491 37 375 36 171	25 23 21 24 23	28.92 29.42 31.06 23.68 23.66

#### Table 1b. Selected Operating Ratios for the Industry: 1982 and Earlier Years-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Year	Payroll per employee (dollars)	Production workers as percent of total employment (percent)	Annual hours of production workers (number)	Average hourly earnings of production workers (dollars)	Cost of materials as percent of value of shipments (percent)	Cost of materials and payroll as percent of value of shipments (percent)	Value added per employee (dollars)	Payroll as percent of value added (percent)	Value added per production worker hour (dollars)	
	INDUSTRY 2067, CHEWING GUM—Con.									
1972 Census 1971 ASM 1970 ASM 1969 ASM 1968 ASM 1967 Census	7 768 7 761 7 377 6 986 6 397 6 118	84 82 81 85 82 72	1 983 1 966 2 000 1 917 1 946 1 980	3.59 3.39 3.16 3.17 2.98 2.73	39 35 35 36 41 38	53 48 48 49 55 52	33 101 40 507 37 971 35 366 27 676 27 985	23 19 19 20 23 22	19.86 25.23 23.39 21.83 17.27 19.62	

Note: For qualifications of data, see footnotes on table 1a.

#### Table 2. Industry Statistics for Selected States: 1982 and 1977

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	1982												1977	
		All establ	ishments²	All em	ployees	Pro	duction wo	rkers						
Industry and geographic area	E1	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>3</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expenditures (million dollars)	All employ- ees <sup>3</sup> (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2061, RAW CANE SUGAR														
United States	-	51	44	7.5	133.8	5.8	13.1	100.5	297.7	755.8	1 113.9	8 <b>9.</b> 6	8.0	275.7
Florida Hawaii Louisiana Texas	-	8 13 29 1	8 13 22 1	1.9 2.9 1.8 CC	44.5 52.9 28.8 (D)	1.5 2.2 1.6 (D)	3.9 4.8 3.5 (D)	33.7 36.5 24.2 (D)	99.5 136.1 50.6 (D)	315.7 214.7 197.8 (D)	462.0 350.3 262.2 (D)	45.3 26. <b>9</b> 11.8 (D)	EE 3.3 2.4 CC	(D) 145.0 55.0 (D)
INDUSTRY 2062, CANE SUGAR REFINING														
United States	-	30	25	8.3	197.2	6.2	12.8	139.5	622.4	2 424.9	3 040.3	69.2	10.2	526.2
California Georgia Louisiana Maryland Massachusetts	-	1 1 5 1 3	1 1 5 1 3	EE CC 2.0 CC CC	(D) (D) 44.0 (D) (D)	(D) (D) 1.5 (D) (D)	(D) (D) 3.0 (D) (D)	(D) (D) 32.8 (D) (D)	(D) (D) 117.3 (D) (D)	(D) (D) 538.0 (D) (D)	(D) (D) 659.7 (D) (D)	(D) (D) 26.7 (D) (D)	EE CC 2.3 CC CC	(D) (D) 97.3 (D) (D)
New York Pennsylvania Texas	-	6 1 1	4 1 1	1.6 BB CC	37.7 (D) (D)	1.2 (D) (D)	2.4 (D) (D)	25.4 (D) (D)	15 <b>9.7</b> (D) (D)	451.2 (D) (D)	610.5 (D) (D)	7.8 (D) (D)	1.6 EE CC	88.5 (D) (D)
INDUSTRY 2063, BEET SUGAR														
United States	-	48	44	10.3	169.4	8.8	17.3	136.4	432.2	1 102.5	1 515.8	32.8	11.4	345.6
Arizona		1 11 6 3 5	1 10 5 3 5	AA 2.4 CC EE CC	(D) 40.2 (D) (D) (D)	(D) 2.0 (D) (D) (D)	(D) 3.5 (D) (D) (D)	(D) 29.0 (D) (D) (D)	(D) 74.9 (D) (D) (D)	(D) 276.9 (D) (D) (D)	(D) 374.4 (D) (D) (D)	(D) 4.0 (D) (D) (D)	AA 3.1 CC EE CC	(D) 73.4 (D) (D) (D)
Minnesota Montana Nebraska North Dakota Oregon Texas Wyoming See footnotes at end of table		5 2 4 2 1 1 4	5 2 4 2 1 1 3	EE BB CC CC BB AA CC	(D) (D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	CC BB CC CC BB AA BB	(D) (D) (D) (D) (D) (D)

#### Table 2. Industry Statistics for Selected States: 1982 and 1977—Con.

[Excludes data for auxiliaries. Includes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Excludes data for advinantes. Include	cludes data for States with 150 employees or more. For meaning of abbreviations and symbols, see introductory text. For explanation of terms											977		
		All establ	ishments <sup>2</sup>	All emp	oloyees	Pro	duction wo	rkers						
Industry and geographic area	E¹	Total (no.)	With 20 employ- ees or more (no.)	Number <sup>3</sup> (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	Value added by manufac- ture <sup>4</sup> (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	New capital expend-itures (million dollars)	All employ- ees <sup>3</sup> (1,000)	Value added by manufac- ture (million dollars)
INDUSTRY 2065, CONFECTIONERY PRODUCTS														
United States	-	804	350	54.2	857.6	44.0	83.0	6 <b>0</b> 3. <b>2</b>	3 276.1	3 57 <b>2.1</b>	6 773.1	208.0	58.0	2 024.3
Alabama	E2 E1 -	5 4 105 13 9	3 1 46 3 6	.6 BB 7.1 CC CC	7.0 (D) 111.8 (D) (D)	.4 (D) 6.1 (D) (D)	.7 (D) 11.9 (D) (D)	4.1 (D) 83.5 (D) (D)	33.8 (D) 350.0 (D) (D)	49.4 (D) 512.2 (D) (D)	74.6 (D) 800.1 (D) (D)	.6 (D) 17.3 (D) (D)	CC BB 4.0 EE CC	(D) (D) 118.1 (D) (D)
Florida Georgia Hawaii Illinois Indiana	E2 E1 E1 -	17 22 14 66 15	4 12 7 45 7	CC FF CC 11.6 EE	(D) (D) (D) 210.7 (D)	(D) (D) (D) 9.8 (D)	(D) (D) (D) 17.8 (D)	(D) (D) (D) 156.9 (D)	(D) (D) (D) 807.5 (D)	(D) (D) (D) 665.3 (D)	(D) (D) (D) 1 464.6 (D)	(D) (D) (D) (D)	BB FF BB 14.9 EE	(D) (D) (D) 563.5 (D)
lowa	E1 E6 -	5 6 15 40 21	1 2 4 18 6	AA AA .3 2.5 EE	(D) (D) 2.8 33.0 (D)	(D) (D) .2 2.0 (D)	(D) (D) .4 4.0 (D)	(D) (D) 1.6 23.3 (D)	(D) (D) 8.2 99.8 (D)	(D) (D) 8.8 114.4 (D)	(D) (D) 16.9 217.4 (D)	(D) (D) (D) (D)	(NA) .3 .3 2.9 EE	(NA) 5.7 7.0 81.5 (D)
Minnesota Missouri New Jersey New York North Carolina	- - E1	13 20 35 56 12	8 8 13 25 4	EE CC EE EE BB	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D)	EE EE 2.5 4.0 AA	(D) (D) 115.2 116.5 (D)
OhioOklahomaOregonPennsylvaniaPennsylvania	E1 -	49 9 12 90 5	16 4 3 41 1	EE .5 BB 6.0 BB	(D) 4.8 (D) 87.9 (D)	(D) .4 (D) 4.8 (D)	(D) .8 (D) 9.2 (D)	(D) 3.3 (D) 63.8 (D)	(D) 9.0 (D) 351.1 (D)	(D) 19.4 (D) 320.5 (D)	(D) 27.7 (D) 673.5 (D)	(D) .4 (D) (D) (D)	EE CC BB 5.5 BB	(D) (D) (D) 161.9 (D)
South Carolina Tennessee Texas Utah Virginia Washington Wisconsin	E3 - E1	2 12 30 13 20 15 17	1 6 12 5 14 6 8	BB EE 1.7 BB EE CC (D)	(D) (D) 30.6 (D) (D) (D) (D)	(D) (D) 1.4 (D) (D) (D) (D)	(D) (D) 2.7 (D) (D) (D) (D)	(D) (D) 21.4 (D) (D) (D) (D)	(D) (D) 163.7 (D) (D) (D) (D)	(D) (D) 195.0 (D) (D) (D) (D)	(D) (D) 355.1 (D) (D) (D) (D)	0000000	CC 1.3 1.6 BB FF CC .6	(D) 36.6 45.5 (D) (D) (D) 16.1
INDUSTRY 2066, CHOCOLATE AND COCOA PRODUCTS														
United States	-	86	29	10.1	205.7	<b>7.</b> 9	16.2	146.4	1 006.7	1 217.1	2 217.4	53.8	10.0	6 <b>40.</b> 6
California Illinois Massachusetts New Jersey New York Pennsylvania Wisconsin	E2 -	12 6 6 5 12 17 3	5 2 1 2 2 10 3	1.2 BB AA AA EE 6.1 CC	26.2 (D) (D) (D) (D) 128.0 (D)	1.0 (D) (D) (D) (D) 4.7 (D)	2.0 (D) (D) (D) (D) 8.9 (D)	18.5 (D) (D) (D) (D) 92.1 (D)	145.0 (D) (D) (D) (D) 484.6 (D)	159.7 (D) (D) (D) (D) (D) 624.6 (D)	305.8 (D) (D) (D) (D) 1 090.3 (D)	5.1 (D) (D) (D) (D) 36.0 (D)	EE BB AA (NA) EE 5.7 CC	(D) (D) (D) (NA) (D) 239.5 (D)
INDUSTRY 2067, CHEWING GUM														
United States	-	. 14	14	5.4	96.9	4.3	7.9	70.4	<b>5</b> 98.9	3 <b>12.</b> 3	915.3	16.6	7.7	335.5
California Georgia Illinois New Jersey Pennsylvania Tennessee		3 1 3 1 3 1	3 1 3 1 3 1	CC BB EE BB EE CC	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	(D) (D) (D) (D) (D)	BB BB EE BB FF (NA)	(D) (D) (D) (D) (D) (NA)

Note: For qualifications of data, see footnotes on table 1a.

¹Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent at any time during year.

¹Includes establishments with payroll at any time during year.

³Statistics for some producing States have been withheld to avoid disclosing data for individual companies. However, for States with 150 employees or more, number of establishments is shown and employment size range is indicated by one of the following symbols: AA—150 to 249 employees; BB—250 to 499 employees; CC—500 to 999 employees; EE—1,000 to 2,499 employees; FF—2,500 employees or more.

⁴Beginning in 1982, all respondents were requested to report their inventories at cost or market prior to adjustment to LIFO cost. This is a change from prior years in which respondents were permitted to value their inventories using any generally accepted accounting method. Consequently, data for inventories and value added by manufacture are not comparable to prior-year data.

#### Table 3a. Summary Statistics for the Industry: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

ltem	Raw cane sugar (SIC 2061)	Cane sugar refining (SIC 2062)	Beet sugar (SIC 2063)	Confectionery products (SIC 2065)	Chocolate and cocoa products (SIC 2066)	Chewing gum (SIC 2067)
Companies <sup>1</sup> number	43	19	14	718	77	9
All establishments²	51	30	48	804	86	14
	7	5	4	454	57	-
	21	9	6	233	14	3
	23	16	38	117	15	11
All employees:  Average for year 1,000  Annual payroll <sup>3</sup> mil. dol	7.5	8.3	10.3	54.2	10.1	5.4
	133.8	197.2	169.4	857.6	205.7	96.9
Production workers:         1,000           Average for year	5.8	6.2	8.8	44.0	7.9	4.3
	5.6	6.3	8.3	42.0	7.5	4.2
	4.7	6.2	7.6	40.3	7.5	4.5
	5.0	6.0	7.1	44.0	8.4	4.5
	8.1	6.1	12.3	49.7	8.1	4.0
Hours millions   January to March do   April to June do   July to September do   October to December do	13.1	12.8	17.3	83.0	16.2	7.9
	3.1	3.1	4.9	19.7	3.9	1.9
	2.5	3.2	3.1	18.8	3.7	2.1
	2.6	3.3	3.3	21.0	4.3	2.0
	4.9	3.2	6.0	23.4	4.3	1.8
Wagesmil. dol	100.5	139.5	136.4	603.2	146.4	70.4
Value added by manufacture4do	297.7	622.4	432.2	3 276.1	1 006.7	598.9
Cost of materials, etc. <sup>5</sup> do Materials, parts, containers, etc., consumed do Resales	755.8	2 424.9	1 102.5	3 572.1	1 217.1	312.3
	709.7	2 274.8	908.6	3 189.2	1 160.1	287.8
	(D)	16.7	6.4	274.7	12.2	(D)
	27.5	109.6	170.5	40.5	13.5	3.4
	8.0	7.4	12.1	56.6	18.2	6.6
	(D)	16.3	4.9	11.1	13.1	(D)
Value of shipments, including resalesdo	1 113.9	3 040.3	1 515.8	6 773.1	2 217.4	915.3
Value of resalesdo	(D)	16.1	13.2	369.7	18.1	(D)
Manufacturers' inventories (see tables 3b and 3c)						
Capital expenditures for plant and equipment <sup>8</sup> do. New capital expenditures do. New buildings and other structures do. New machinery and equipment do. Used capital expenditures do.	91.8 89.6 15.8 73.7 2.2	75.7 69.2 17.5 51.7 6.5	36.1 32.8 6.2 26.5 3.4	219.6 208.0 36.2 171.8 11.7	54.6 53.8 9.9 43.8	17.2 16.6 4.0 12.6 .6
Primary product specialization ratio <sup>9</sup> percent	100	100	100	94	91	79
Coverage ratio <sup>10</sup> do	100	100	100	82	39	(D)

#### Table 3b. Value of Inventories for the Industry: End of 1981 and 1982

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

· · · · · · · · · · · · · · · · · · ·												
Item	Raw cane sugar (SIC 2061)		Cane sugar refining (SIC 2062)		Beet sugar (SIC 2063)		Confectionery products (SIC 2065)		Chocolate and cocoa products (SIC 2066)		Chewing gum (SIC 2067)	
	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982	End of 1981	End of 1982
Total inventorles <sup>1</sup>	298.3	237.9	401.7	363.0	494.5	480.5	925.9	965.8	347.0	356.0	128.4	123.2
Detail by method of valuation: Subject to LIFO costing <sup>2</sup> LIFO reserve LIFO value Not subject to LIFO costing Valuation method not reported <sup>3</sup> Amount subject to LIFO reported without associated reserve and value <sup>4</sup>	(D) (D) (D) (D) 23.6	(D) (D) (D) (D) 20.0	248.2 72.0 176.1 151.0 2.5	205.6 67.0 138.6 155.0 2.4	309.2 98.5 210.7 179.1 6.2	302.8 104.2 198.6 171.3 6.4	351.9 108.4 243.5 427.5 140.6	303.0 95.0 208.0 522.9 135.8	173.8 84.6 89.1 147.8 25,5	174.4 63.5 110.9 162.9 18.6	75.3 30.8 44.5 50.9 2.2	75.8 30.9 45.0 45.4 1.9
Detail by stage of fabrication: Finished goods	249.7 1.0 47.6	189.6 .8 47.5	89.8 51.1 260.7	89.7 58.2 215.1	235.0 42.3 217.2	260.5 35.7 184.3	469.9 78.1 377.9	525.4 97.6 342.8	123.9 50.0 173.2	131.6 48.5 175.8	28.9 4.9 94.6	24.6 5.0 93.5

<sup>&</sup>lt;sup>1</sup>Effective with the 1982 Economic Censuses, uniform instructions for reporting inventories were introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (LIFO, FIFO, market, to name a few). In 1982, all respondents were requested to report inventories at cost or market. LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve. For further explanation, see inventories in appendices. in appendixes.

For the census, a company is defined as a business organization consisting of one establishment or more under common ownership or control.

Includes establishments with payroll at any time during year.

3 Data on supplemental labor costs are not included in annual payroll, but are shown in table 3d.

4 Value added by manufacture is computed using inventory data reported on a cost or market basis prior to any adjustment to LIFO cost. See table 3b, footnote 1 for further explanation.

5 Data on purchased services for the repair of buildings and machinery and for communication services are not included in cost of materials, etc., but are shown in table 3d.

5 Data on purchased fuels by type were not collected for 1982. See MC82-S-4, Fuels and Electric Energy Consumed, for 1981 data on purchased fuels by type.

7 Data on quantity of electric energy used for heat and power are included in table 3d.

<sup>\*</sup>Polate on capital expenditures for new machinery and equipment by type, depreciable assets, retirements, rental payments, and depreciation are included in table 3d.

\*Represents ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for establishments classified in industry.

\*Represents ratio of primary products shipped by establishments classified in industry to total shipments of such products by all manufacturing establishments, wherever classified.

Tonly includes data reported by respondents who (a) indicated amount of inventories subject to LIFO cost, and (b) provided sufficient information to determine associated LIFO reserve and value figures.

Includes data estimated for nonresponse and nonmail administrative records and data reported by respondents who provided total inventory figures without other information.

Includes data reported by respondents who indicated their inventories were subject to LIFO cost, but did not provide associated LIFO reserve and value figures.

Table 3c. Inventories by Specific Method of Valuation for the Industry: End of 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		Raw cane sugar (SIC 2061)		Cane sugar refining (SIC 2062)		Beet sugar (SIC 2063)		Confectionery products (SIC 2065)		Chocolate and cocoa products (SIC 2066)		ng gum 2067)
Item	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)	Percent of total	Absolute standard error (percent)						
Total inventories	100.0	(X)	100.0	(X)	100.0	(X)	100.0	(X)	100.0	(X)	100.0	(X)
Last-In, First-Out (LIFO) methods	(D)	(X)	56.6	(X)	63.0	(X)	31.4	(X)	49.0	(X)	61.6	(X)
Non-LIFO methods	85.4	(X)	42.7	(X)	35.6	(X)	54.1	(X)	45.8	(X)	36.9	(X)
Cost basis: First-In, First-Out (FIFO) Average cost. Specific or actual cost Standard cost Other Market basis:	9.1 25.5 10.6 .1 (D)	3.4 6.6 2.3 (Z) 4.7	12.4 7.5 2.8 .2 19.8	2.1 .9 .4 (Z) 2.8	10.3 12.4 4.1 .9 (Z)	.1 ,2 (Z) (Z) (Z)	16.6 5.5 21.4 9.4 .4	3.4 .8 4.2 1.8 .4	24.7 10.9 2.4 3.0 3.5	1.0 .5 .1 .1	8.4 15.8 .3 12.4 (Z)	.5 1.0 (Z) 1.6 (Z)
Market lower than cost	13.6 19.8	3.7 4.1	(Z) (Z)	(Z) (Z)	1.2 6.7	(Z) .1	.6 .3	.1 (Z)	1.2 .2	.5 .1	(Z) (Z)	(Z) (Z)
Valuation method not reported	8.4	(X)	.7	(X)	1.3	(X)	14.1	(X)	5.2	(X)	1.6	(X)
Amount subject to LIFO reported without associated reserve and value	1.9	(X)	(Z)	(X)	(Z)	(X)	.4	(X)	(Z)	(X)	(Z)	(X)

Note: The percentages shown for the LIFO and non-LIFO totals and the categories "valuation method not reported" and "amount subject to LIFO reported..." are based on the census universe estimates included in table 3b. The percentages shown for the specific non-LIFO methods of valuation (e.g., FIFO, etc.) are based on a representative sample of establishments included in the annual survey of manufactures (ASM) panel for 1982 (see appendixes for description of ASM). The absolute standard error of each of the ASM estimates is shown above.

#### Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		ne sugar 2061)		ar refining 2062)		sugar 2063)	Confectionery products (SIC 2065)		Chocolate and cocoa products (SIC 2066)		Chewi (SIC	ng gum 2067)
ltem ·	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)	Amount (million dollars)	Relative standard error of estimate <sup>1</sup> (percent)
Supplemental labor costs: Total Legal costs Voluntary costs	29.3 13.3 16.0	2 2 3	50.7 18.0 32.7	1 2 1	35.1 17.4 17.6	1 1 1	208.2 86.7 121.5	2 2 3	46.7 18.9 27.8	1 2 1	26.1 9.1 17.0	1 1 1
Purchased services: Cost of purchased services for the repair of— Buildings and other structures Response coverage ratio (percent)² Machinery Response coverage ratio (percent)² Cost of purchased communication services Response coverage ratio (percent)²	.7 41.4 7.2 64.1 2.5 77.0	8 (X) 6 (X) 2 (X)	2.0 82.6 14.8 83.8 1.4 83.8	5 (X) 1 (X) 3 (X)	1.2 64.5 9.9 80.4 .7 79.2	1 (X) 1 (X) 1 (X)	7.0 69.1 27.8 75.2 6.9 68.9	9 (X) 9 (X) 8 (X)	2.8 87.4 4.9 74.8 2.1 91.5	4 (X) 12 (X) 10 (X)	1.4 80.5 4.1 80.5 .7 88.6	1 (X) 1 (X) 1 (X)
Electric energy used for heat and power: Purchased: Quantity (million kWh) Cost Generated less sold (million kWh)	120.7 8.0 464.3	13 (X) 4	112.3 7.4 335.4	1 (X) 1	356.7 12.1 450.5	2 (X) 2	1 022.4 56.6 (Z)	2 (X) 67	335.4 18.2	1 (X)	113.5 6.6 1.0	(X) 1
Gross book value of depreciable assets: Total: Beginning of year	876.4 88.9 4.7 24.4 945.5	3 6 48 26 3	540.3 69.1 6.5 57.2 558.6	1 1 1 1	844.2 31.8 3.4 68.9 810.5	1 1 1 1	1 594.2 202.7 8.8 64.6 1 741.1	4 6 11 6 4	423.7 54.5 .7 5.2 473.7	2 2 30 7 2	279.4 17.0 .6 4.0 293.0	2 9 1 1 1
Buildings and other structures:  Beginning of year  New capital expenditures  Used capital expenditures  Retirements  End of year	142.9 17.0 .1 1.5 152.9	10 6 47 2 10	133.3 17.5 5.9 17.2 139.5	1 1 1 1 1	149.6 6.2 (Z) 12.4 143.4	1 1 72 1	473.6 30.2 3.3 18.1 489.0	4 5 6 7 4	118.9 10.1 .5 .5 129.0	3 3 37 17 3	79.0 4.0 - .5 82.5	3 3 1 1 3
Machinery and equipment:  Beginning of year.  New capital expenditures.  Automobiles, trucks, etc., for highway use  Computers and peripheral data processing	733.5 71.9 3.1	2 6 5	407.0 51.6 .9	1 1 3	694.6 25.6 .6	1 1 6	1 120.6 172.5 5.6	4 7 23	304.8 44.4 .4	2 2 27	200.5 13.0 .1	2 11 1
equipment	.1 47.7 21.0 4.6 22.9 792.6	28 8 7 48 28 2	.7 35.8 14.2 .6 40.0 419.2	3 1 1 1 1	.2 23.2 1.7 3.4 56.5 667.1	1 1 2 1 1 1	5.1 127.8 34.0 5.5 46.5 1 252.1	10 9 30 16 5 4	.2 37.4 6.4 .2 4.8 344.7	83 2 7 17 6 2	.1 12.5 .2 .6 3.5 210.5	1 12 47 1 1
Rental payments: Total	8.1 .3 7.8	12 25 12	2.3 .3 2.0	3 13 2	1.8 .1 1.7	2 24 1	20.1 11.5 8.6	9 14 10	4.9 .7 4.2	4 22 2	1.2 .5 .7	15 40 4
Depreciation charges during 1982: Total Buildings and other structures Machinery and equipment	48.5 6.4 42.1	3 6 3	27.0 3.6 23.5	1 1 1	37.8 5.1 32.7	1 2 1	108.5 19.3 89.3	9 5 11	17.5 4.4 13.1	3 4 3	17.3 5.4 12.0	3 2 4

#### Table 3d. Supplemental Industry Statistics Based on Sample Estimates: 1982-Con.

Note: Data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used expenditures are also shown in table 3a. Data in table 3a are census universe totals and may differ from annual survey of manufactures (ASM) sample estimates shown in this table. Data in this table represent best estimates of year-to-year change as measured by the continuing ASM sample. However, they are subject to sampling error and, hence, as estimates of level, are not as reliable as universe figures shown in table 3a.

<sup>1</sup>For description of relative standard error of estimate, see Qualifications of the Data in appendixes.

<sup>2</sup>Measure of extent to which respondents reported each item. Derived for each item by calculating the ratio of weighted employment for those sample establishments that reported the specific inquiry to weighted total employment for all sample establishments classified in industry. (See appendixes for explanation of sample weight.)

<sup>2</sup>Represents total machinery and equipment expenditures for establishments that did not break down their expenditures by specific type.

#### Table 4. Industry Statistics by Employment Size of Establishment: 1982

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

[For meaning of abbreviations and symbols, see intro				ployees		duction wo	rkers	Value			New	End-of-
Industry and employment size class	E1	All estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2061, RAW CANE SUGAR		54	7.5	100.0	5.0	40.4	400.5	7.700	755.0	4 440 0	00.0	207.0
Total  Establishments with an average of—	-	51	7.5	133.8	5.8	13.1	100.5	297.7	755.8	1 113.9	89.6	237.9
1 to 4 employees 5 to 9 employees	E9 E9	3 2	(Z) (Z) (D)	.1 .4	(Z) (Z) (D)	(Z)	.1	.3 1.3	.6 2.8	.9 4.1	(Z)	.2
10 to 19 employees 20 to 49 employees	-	2	(D) .2	(D) 2.6	(D)	(Ď) .3	( <del>D)</del> 1.8	1.3 (D) 9.0	2.8 (D) 25.1	(D) 33.8	(D) .7	. <u>.7</u> (D) 4.2
50 to 99 employees 100 to 249 employees	-	17 17	1.2 2.8	19.3 57.3	1.1 2.2	2.4 5.3	15.7 44.9	35.2 133.8	150.0 388.5	193.9 558.1	8.5 35.3	104.5 82.2
250 to 499 employees 500 to 999 employees	-	3	1.2 2.1	23.2 30.9	.8 1.7	1.8 3.3	14.5 23.2	37.9 80.3	121.3 67.6	175.4 147.9	23.6 21.3	31.6 14.5
Covered by administrative records <sup>2</sup>	E9	6	.1	.5	(Z)	.1	.4	1.8	4.1	5.9	.3	1.0
INDUSTRY 2062, CANE SUGAR REFINING						1						
Total	-	30	8.3	197.2	6.2	12.8	139.5	622.4	2 424.9	3 040.3	69.2	363.0
Establishments with an average of —  1 to 4 employees	-	3	.2	4.3	.2	<u>.4</u>	3.2 (D)	<u>15.1</u>	134.1	150.2	1.0 (D)	16.7
5 to 9 employees	-	1	(D) (Q) (G)	4.3 (D) (D) (D)	(D) (D) (D)	(D) (D) (D)	(D)	(D) (D)	(D) (D) (D)	(D) (D)	(D) (D) (D)	16.7 (D) (D) (D)
20 to 49 employees50 to 99 employees	-	6	.2	4.0	.1	.3	(D) 2.6	(D) 14.3	80.5	(D) 99.8	.1	36.0
100 to 249 employees	-	3 7	.5 2.8	8.9 69.9	.4 2.1	.9 4.6	7.1 48.1	34.2 198.1	171.5 952.7	205.4 1 155.6	8.8 24.1	39.3 114.5
500 to 999 employees	_	5 1	4.5 (D)	110.1 (D)	3.4 (D)	6.6 (D)	78.6 (D)	360.8 (D)	1 086.1 (D)	1 429.4 (D)	35.2 (D)	156.6 (D)
Covered by administrative records <sup>2</sup>	E9	1	(Z)	.1	(Z)	(Z)	(Z)	.2	.8	.9	(Z)	.1
INDUSTRY 2063, BEET SUGAR												
Total	-	48	10.3	169.4	8.8	17.3	136.4	432.2	1 102.5	1 515.8	32.8	480.5
Establishments with an average of— 1 to 4 employees———————————————————————————————————	1111	2 2 2 4 24	(D) (D) (D) 4.0 5.8 (D)	8.7 (D) (D) (D) 71.8 88.9	(D) (D) (D) 3.4 5.0 (D)	. <u>9</u> (D) (D) (D) 7.2 <u>9.2</u> (D)	7.2 (D) (D) (D) 59.0 70.2	4.5 (D) (D) (D) 175.2 252.4	101.8 (D) (D) (D) 500.6 500.1	95.1 (D) (D) (D) 645.9 774.8	. <u>4</u> (D) (D) (D) 12.9 19.5	21.1 (D) (D) (D) 190.6 268.8
INDUSTRY 2065, CONFECTIONERY PRODUCTS	-	3	(D)	. (D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
Total	~	804	54.2	857.6	44.0	83.0	603.2	3 276.1	3 5 <b>72.1</b>	6 773.1	208.0	965.8
Establishments with an average of— 1 to 4 employees— 5 to 9 employees— 10 to 19 employees— 20 to 49 employees— 100 to 249 employees— 100 to 249 employees 500 to 999 employees— 500 to 999 employees— 1,000 to 2,499 employees— 2,500 employees— 2,5	E2	230 98 126 148 85 63 36 13	.4 .7 1.8 4.8 6.1 10.4 12.4 9.5 8.1 (D)	4.2 6.5 20.4 59.9 85.4 155.2 192.0 169.8 164.2 (D)	.3 .6 1.5 3.9 4.9 8.3 10.1 7.2 7.4 (D)	.6 1.1 3.0 7.4 8.9 15.8 18.4 14.3 13.6 (D)	3.8 4.9 14.1 38.5 53.0 102.6 131.8 110.8 143.6 (D)	14.5 22.4 58.2 197.0 241.7 580.7 685.7 719.2 756.6 (D)	17.2 29.2 82.5 285.0 410.4 604.3 786.2 650.8 706.4	31.7 52.7 140.8 473.3 650.2 1 178.6 1 435.4 1 368.2 1 442.2	.6 1.5 2.2 10.3 18.3 80.1 47.9 25.4 21.6 (D)	3.6 7.9 13.7 76.5 106.7 166.8 256.5 134.7 199.4 (D)
Covered by administrative records <sup>2</sup>	E9	375	2.6	23.0	2.2	4.3	17.4	75.4	89.9	165.5	3.2	18.4
INDUSTRY 2066, CHOCOLATE AND COCOA PRODUCTS												
Total	-	86	10.1	205.7	7.9	16.2	146.4	1 006.7	1 217.1	2 217.4	53.8	356.0
Establishments with an average of—  1 to 4 employees— 5 to 9 employees— 20 to 49 employees— 50 to 99 employees— 100 to 249 employees— 250 to 499 employees— 500 to 999 employees— 1,000 to 2,499 employees— 2,500 de polyees— 1,000 to 2,499 employees— 1,000 to 2,499 employees— 2,500 employees or more—	E7 E8 E1 	32 15 10 10 4 6 4 3 1	(Z) .1 .6 (O) .8 1.3 2.3 4.8 (D)	.8 1.0 1.9 10.0 (D) 17.4 24.6 49.6 100.3	(Z) .1 .1 .5 (D) .7 1.0 1.8 3.7 (D)	.1 .2 1.5 (D) 1.4 2.2 3.5 7.1	.6 .7 1.2 6.5 (D) 11.8 15.6 37.6 72.3 (D)	5.1 3.9 6.7 29.9 (D) 92.1 164.0 291.4 413.6 (D)	4.6 7.4 10.9 123.4 (D) 161.3 206.6 309.4 393.3 (D)	9.7 11.4 17.7 155.2 (D) 255.5 380.5 589.7 797.8 (D)	.1 .2 .3 5.3 (D) 3.9 12.1 8.9 <u>22.9</u> (D)	1.0 1.4 2.5 20.0 (D) 36.5 41.2 86.8 166.5 (D)
Covered by administrative records <sup>2</sup>	E9	46	.2	• 1.9	.2	.3	1.4	7.2	11.9	19.2	.3	2.8

#### Industry Statistics by Employment Size of Establishment: 1982-Con.

[For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

		All	All em	ployees	Pro	duction wo	rkers	Value			New	End-of-
Industry and employment size class	E۱	estab- lish- ments (no.)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)	year inven- tories (million dollars)
INDUSTRY 2067, CHEWING GUM												
Total	-	14	5.4	96.9	4.3	7.9	70.4	59 <b>8.</b> 9	3 <b>12</b> .3	91 <b>5</b> .3	16.6	123.2
Establishments with an average of— 20 to 49 employees	111111	1 2 2 6 2 1	(D) .6 (D) 2.3 2.5 (D)	(D) 5.8 (D) 42.7 48.4 (D)	(D) .3 (D) 1.8 2.2 (D)	(D) 6 (D) 3.2 4.1 (D)	(D) 3.5 (D) 29.2 37.7 (D)	(D) 24.2 (D) 242.1 332.6 (D)	(D) 18.2 (D) 158.8 135.3 (D)	(D) 42.4 (D) 401.3 471.6 (D)	(D) 16.6 (D) (D) (D) (D)	(D) 4.2 (D) 51.9 67.1 (D)

Note: For qualifications of data, see footnotes on table 1a. Data shown as a (D) are included in underscored figures above.

#### Table 5a. Industry Statistics by Industry and Primary Product Class Specialization: 1982

[Table presents selected statistics for establishments according to their degree of specialization in products primary to their industry. Measures of plant specialization shown are (1) industry specialization: ratio of primary product shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment; and (2) product class specialization: ratio of largest primary product class shipments to total product shipments (primary plus secondary, excluding miscellaneous receipts) for the establishment. See appendix for method of computing ratios. Statistics for establishments with specialization ratios of less than 75 percent are included in total lines but are not shown as a separate class. In addition, data may not be shown for various reasons; e.g., to avoid disclosing data for individual companies. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes.]

Indus-			All em	ployees	Pr	oduction work	kers	Value		-	New
try or prod- uct class code	Industry or product class by percent of specialization	All estab- lish- ments (number)	Number (1,000)	Payroll (million dollars)	Number (1,000)	Hours (millions)	Wages (million dollars)	added by manufac- ture (million dollars)	Cost of materials (million dollars)	Value of shipments (million dollars)	capital expend- itures (million dollars)
2061	Raw cane sugar: Entire industry Establishments with 75 percent specialization or more	51 51	7.5 7.5	133.8 133.8	5.8 5.8	13.1 13.1	100.5 100.5	297.7 297. <b>7</b>	755.8 <b>7</b> 55.8	1 113.9 1 113.9	89.6 89.6
2062	Cane sugar refining: Entire industry Establishments with 75 percent specialization or more	30 29	8.3 (D)	197.2 (D)	6.2 (D)	12.8 (D)	139.5 (D)	622.4 (D)	2 424.9 (D)	3 040.3 (D)	69.2 (D)
2063	Beet sugar: Entire industry Establishments with 75 percent specialization or more	48 47	10.3 (D)	169.4 (D)	8.8 (D)	17.3 (D)	136.4 (D)	432.2 (D)	1 102.5 (D)	1 515.8 (D)	32.8 (D)
2065	Confectionery products:  Entire industry Establishments with 75 percent specialization or more	804 <b>77</b> 8	54.2 46.6	857.6 728.5	44.0 37.8	83.0 71.8	603.2 504.7	3 2 <b>7</b> 6.1 2 817.4	3 572.1 3 169.0	6 773.1 5 914.9	208.0 194.6
20652	Chocolate and chocolate-type confectionery products, made from purchased chocolate (also see code 20662): Establishments with this product class primary	142	21.0	350.2	16.6	31.6	244.2	1 543.5	1 408.2	2 950.6	116.1
	Establishments with 75 percent specialization or more in class	108	17.0	290.1	13.8	25.9	209.2	1 383.3	1 264.4	2 638.1	72.9
20653	Nonchocolate-type products:  Establishments with this product class primary  Establishments with 75 percent specialization or more in	124	17.8	281.3	14.8	26.6	205.7	911.3	722.0	1 629.8	42.0
20657	class  Nuts and seeds (salted, roasted, cooked, or blanched):	95	10.5	159.4	8.4	15.5	106.3	486.4	401.2	885.5	26.0
20657	Establishments with this product class primary  Establishments with 75 percent specialization or more in class	<b>7</b> 2	10.0 8.4	169.9 14 <b>1</b> .4	8.0 6.9	16.0 13.6	112.5 97.0	641.0 549.3	1 236.4 1 086.1	1 806.9 1 572.5	41.9 37.3
20659	Other confectionery-type products:  Establishments with this product class primary  Establishments with 75 percent specialization or more in	7	.7	10.7	.6	1.2	7.1	34.7	36.4	71.2	2.3
	class	3	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
2066	Chocolate and cocoa products:  Entire industry  Establishments with 75 percent specialization or more	86 81	10.1 9.8	205.7 199.4	7.9 7.6	16.2 15.6	146.4 141.4	1 006.7 982.1	1 217.1 1 153.5	2 217.4 2 130.4	53.8 52.9
20661	Chocolate coatings: Establishments with this product class primary	10	.4	9.2	.3	.7	5.8	31.3	120.0	153.3	5.3
	Establishments with 75 percent specialization or more in class	5	.2	3.7	.1	.3	2.2	12.1	73.4	88.1	(D)
20662	Chocolate and chocolate-type confections, made from beans ground in same establishment (also see code 20652):										
	Establishments with this product class primary Establishments with 75 percent specialization or more in	6	6.5	137.7	5.0	9.8	99.8	549.7	591.6	1 127.7	34.4
20,000	class	5	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
20668	Other chocolate and cocoa products, made from beans or nibs ground in same establishment (also see code 20998):										
	Establishments with this product class primary Establishments with 75 percent specialization or more in	11	2.8	54.3	2.1	5.0	37.5	408.0	4 <b>7</b> 7.4	890.6	13.4
2067	class	3	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)	(D)
2001	Chewing gum: Entire industry Establishments with 75 percent specialization or more	14 12	5.4 (D)	96.9 (D)	4.3 (D)	7.9 (D)	70.4 (D)	598.9 (D)	312.3 (D)	915.3 ( <b>D</b> )	16.6 (D)

Note: For qualifications of data, see footnotes on table 1a.

<sup>1</sup>Payroll and sales data for some small single-unit companies with up to 20 employees (cutoff varied by industry) were obtained from administrative records of other government agencies rather than from census report forms. These data were then used in conjunction with industry averages to estimate the items shown for these small establishments. This technique was also used for a small number of other establishments whose reports were not received at time data were tabulated. The following symbols are shown for those States where estimated data based on administrative records data account for 10 percent or more of figures shown: E1—10 to 19 percent; E2—20 to 29 percent; E3—30 to 39 percent; E4—40 to 49 percent; E5—50 to 59 percent; E6—60 to 69 percent; E7—70 to 79 percent; E8—80 to 89 percent; E7—90 percent or more.

2Report forms were not mailed to small single-unit companies with up to 20 employees (cutoff varied by industry). Payroll and sales data for 1982 were obtained from administrative records supplied by other agencies of the Federal Government. Those data were then used in conjunction with industry averages to estimate the items shown. Data are also included in respective size classes shown.

## Table 5b. Industry-Product Analysis - Value of Shipments and Primary Product Shipments. Specialization and Coverage Ratios for the Industry: 1982 and Earlier Census

[An establishment is assigned to an industry based on shipment values of products representing largest amount considered primary to an industry. Frequently, establishment shipments comprise mixtures of products assigned to an industry (primary), those considered primary to other industries (secondary), and receipts for activities such as merchandising or contract work. Columns A-D show this product pattern for an industry, and column E shows primary product specialization ratio. The extent to which an industry's primary products are shipped by establishments classified in and out of an industry is shown in columns F-H and coverage ratio is shown in column I. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

			Valu	ue of shipmer	nts		Value	of primary p	product ship	ments
Industry and product group code	Industry and census year	Total (million dollars)	Primary products (million dollars)	Secondary products (million dollars)	Miscel- laneous receipts (million dollars)	Primary product special- ization ratio Col. B÷ Col. B+C (percent)	Total made in all indus- tries (million dollars)	Made in this industry (million dollars)	Made in other indus- tries (million dollars)	Coverage ratio Col. B÷ Col. F (percent)
		А	В	С	D	Ε	F	G	н	1
2061	Raw cane sugar	1 113.9 704.0 406.5	1 089.1 698.7 401.7	(D) - 2.1	(D) 5.3 2.7	100 100 99	1 091.2 707.6 419.5	1 089.1 698.7 401.7	2.1 8.9 17.8	100 99 96
2062	Cane sugar refining 1982 1977 1972	3 040.3 2 260.0 1 742.7	2 987.5 2 161.4 1 703.4	8.4 29.7 14.9	44.4 68.9 24.4	100 99 99	2 992.3 2 168.0 1 746.4	2 987.5 2 161.4 1 703.4	4.8 6.6 43.0	100 100 98
2063	Beet sugar1982 1977 1972	1 515.8 1 181.6 880.2	1 499.2 1 147.6 (D)	8.5 (D)	16.5 25.5 8.8	100 99 99	1 506.3 1 160.4 866.4	1 499.2 1 147.6 (D)	7.0 12.8 (D)	100 99 100
2065	Confectionery products 1982 1977 1972	6 773.1 4 494.8 2 472.5	5 971.2 3 929.6 2 213.8	412.4 216.8 118.6	389.6 348.4 140.1	94 95 95	17 265.1 14 735.6 12 623.5	5 971.2 3 929.6 2 213.8	11 294.0 1806.0 1409.7	182 183 184
2066	Chocolate and cocoa products 1982	2 217.4 1 629.2 735.5	2 003.0 1 503.4 673.0	191.2 95.3 50.4	23.3 30.5 12.1	91 94 93	<sup>2</sup> 5 139.3 <sup>3</sup> 1 916.8 <sup>4</sup> 896.5	2 003.0 1 503.4 673.0	<sup>2</sup> 3 136.3 <sup>3</sup> 2 016.7 <sup>4</sup> 223.5	<sup>2</sup> 39 <sup>3</sup> 43 <sup>4</sup> 75
2067	Chewing gum1982 1977 1972_	915.3 566.6 382.6	(D) 502.4 337.3	(D) 45.6 38.9	(D) 18.6 6.4	79 92 90	817.2 649.3 384.6	(D) 502.4 337.3	(D) 146.9 47.3	(D) 77 88

For 1982, shipments figures include \$1,040.1 million of chocolate and chocolate-type confectionery products made by chocolate manufactures (primary products of Industry 2066). The ts figures for 1977 and 1972, include \$565.4 million and \$288.7 million, respectively. If confined exclusively to industry 2065, the coverage ratio for 1982, 1977, and 1972 would have been

#### Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	AII industries	Raw cane sugar (SIC 2061)	Cane sugar refining (SIC 2062)	Beet sugar (SIC 2063)	Confectionery products (SIC 2065)	Chocolate and cocoa products (SIC 2066)	Chewing gum (SIC 2067)	Other industries
	Total Primary products Secondary products Miscellaneous receipts	(X) (X) (X) (X)	1 113.9 1 089.1 (D) (D)	3 040.3 2 987.5 8.4 44.4	1 515.8 1 499.2 - 16.5	6 773.1 5 971.2 412.4 389.6	2 217.4 2 003.0 191.2 23.3	915.3 (D) (D) (D)	(X) (X) (X) (X)
20610	Sugar cane mill products and byproducts	1 091.2	1 089.1	(D)	-	-	-	-	(D)
20620	Refined cane sugar and byproducts	2 992.3	-	2 987.5	-	-	-	-	4.8
20630	Refined beet sugar and byproducts	1 506.3	-	(D)	1 499.2	-	-	-	(D)
2065 <del>-</del> 20652	Confectionery products  Chocolate and chocolate-type confectionery products, made from purchased chocolate (also	6 225.1	-	-	-	5 971.2	89.9	(D)	(D)
20653 20657	see code 20662)	2 719.6 1 593.7	=	Ξ	Ξ	2 702.1 1 447.0	(D) 69.7	(D) (D)	3.0 (D)
20659 20650	blanched) Other confectionery-type products Confectionery products, n.s.k.	1 494.3 76.6 340.9	-	=	=	1 430.6 (D) (D)	(D) (D)	(D)	(D) (D) 2.0
2066- 20661 20662	Chocolate and cocoa products Chocolate coatings Chocolate and chocolate-type confections, made	2 26 <b>2.1</b> 352.7	-	-	Ξ	( <b>D</b> ) (D)	2 003.0 (D)	-	( <b>D</b> ) (D)
20668	from beans ground in the same establishment (also see code 20652)  Other chocolate and cocoa products, made from beans or nibs ground in same establishment	1 040.1	-	-	_	(D)	(D)	-	-
20660	(also see code 20998)Chocolate and cocoa products, n.s.k.	823.2 46.0	-	-	=	(D) (D)	713.3 (D)	-	(D) (D)
20670	Chewing gum and chewing gum base	817.2	-	-	-	(D)	-	(D)	(D)

For 1982, shipments figures include \$1,040.1 million of chocolate and chocolate—type confectionery products made by chocolate manufactures (primary products of industry 2066). The shipments figures for 1972, include \$565.4 million and \$288.7 million, respectively. If confined exclusively to industry 2065, the coverage ratio for 1982, 1977, and 1972 would have been 96, 94, and 95, respectively.

For 1982, shipments figures include \$2,719.5 million of chocolate and chocolate—type confectionery products made from purchased chocolate (primary products of Industry 2065) and \$157.7 million of chocolate and cocoa products made from purchased chocolate (primary products of Industry 2099). If confined exclusively to industry 2066, the coverage ratio for 1982 would have been 89.

For 1977, shipments figures include \$1,709.3 million of chocolate and chocolate—type confectionery products made from purchased chocolate (primary products of Industry 2099). If confined exclusively to industry 2066, the coverage ratio for 1977 would have been 94.

Due to significant changes to product classes in 1977, the 1972 data are not directly comparable to the 1982 and 1977 data. For 1972, shipments figures include \$116.8 million of chocolate and chocolate—type confectionery products of Industry 2099). If confined exclusively to industry 2066, the coverage ratio for 1972 would have been 93.

#### Table 5c-1. Industry-Product Analysis—Shipments by Product Class and Industry: 1982—Con.

[Million dollars. Table shows where products of an industry (referred to as primary and listed in table 6a) are made and what products are made by establishments classified in an industry. Read down an industry column to find what products are produced in an industry. Only those product groups that have at least \$2 million in shipments from establishments classified in one of industries included in this chapter are shown. Read across to determine where products of industries in this chapter are produced. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column. Specified "Other industries" are listed in table 5c-2 if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see explanatory text. For explanation of terms, see appendixes]

1982 product code	Product group, product class, and miscellaneous receipts	All industries	Raw cane sugar (SIC 2061)	Cane sugar refining (SIC 2062)	Beet sugar (SIC 2063)	Confectionery products (SIC 2065)	Chocolate and cocoa products (SIC 2066)	Chewing gum (SIC 2067)	Other industries
	OTHER SHIPMENTS BY FOUR-DIGIT PRODUCT GROUP								
2032- 2033- 2052- 2076- 2079-	Canned specialties Canned fruits and vegetables Cookies and crackers Vegetable oil mill products, n.e.c. Shortening and cooking oils	(X) (X) (X) (X) (X)	- - -	- - -	- - - -	(D) (D) (D) (D)	(D) - (D) -	- - -	(X) (X) (X) (X) (X)
2087- 2099- 2834- 2844-	Flavoring extracts and syrups, n.e.c. Food preparations, n.e.c. Pharmaceutical preparations Toilet preparations	(X) (X) (X) (X)	=	=	- - - - -	(D) 78.7 -	(D) 51.7 - -	- (D) (D)	(X) (X) (X)
	MISCELLANEOUS RECEIPTS								
93000 00	Receipts for work done for others on their materials	(X)	(D)	(D)	-	13.5	(D)	-	(X)
99989 00	work, sales of scrap and refuse, etc Sales of products bought and resold without further	(X)	13.0	(D)	3.3	6.4	(D)	(D)	(X)
	manufacture, processing, or assembly at establishment	(X)	(D)	16.1	13.2	369.7	18.1	(D)	(X)

## Table 5c-2. Industry—Product Analysis—Other Industries With Shipments of Primary Products: 1982

[Million dollars. Table is a continuation of table 5c-1 and shows where products of industries in this chapter (referred to as primary products and listed in table 6a) are made. To extent that some of primary products are made in industries not included in this chapter, value of such shipments is shown in "Other industries" column of table 5c-1. Specified "Other industries" are listed in this table if they account for more than \$5 million of products primary to this chapter. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

1982 product code	Other industries	Value	1982 product code	Other industries	Value
2065-	CONFECTIONERY PRODUCTS  2033 Canned fruits and vegetables 2035 Pickles, sauces, and saiad dressings 2041 Flour and other grain mill products 2047 Dog, cat, and other pet food 2051 Bread, cake, and related products	8.3 (D) (D) (D) 6.2	2065-	CONFECTIONERY PRODUCTS—Con.  2052 Cookies and crackers	(D) 58.4 (D)

## Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982			1977	
1982		Number of	Product s	nipments <sup>1</sup>	Number of	Product s	shipments <sup>1</sup>
product code	Product	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)
	RAW CANE SUGAR						
2061	Total	(NA)	(X)	1 091.2	(NA)	(X)	707.6
20610 20610 11	Sugar cane mill products and byproducts: Raw cane sugar1,000 s	34	2 551.0	1 005.9	37	'2 510.3	<sup>'641.0</sup>
20610 65	Other sugar cane mill products and byproducts:  Molasses and syrup, including cane blackstrap (except refiners' blackstrap)	36	*1 223.9	47.0	39	r1 095.5	′39.9
20610 85	All other sugar cane mill products and byproducts including sugar for consumer use without further processing, bagasse, etc	3	(S)	10.9	12	(NA)	<b>'6.7</b>
20610 00 20610 02	Raw cane sugar and byproducts, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	21.4	(NA)	(X)	19.4
20010 02	Raw cane sugar and byproducts, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	5.9	(NA)	(X)	.6

## Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982			1977	
4000		Number of	Product s	hipments <sup>1</sup>	Number of	Product s	hipments <sup>1</sup>
1982 product	Product	companies with			companies with		
code		shipments of		Value	shipments of		Value
		\$100,000 or more	Quantity <sup>2</sup>	(million dollars)	\$100,000 or more	Quantity <sup>2</sup>	(million dollars)
	CANE SUGAR REFINING						
2062	Total	(NA)	(X)	2 992.3	(NA)	(X)	2 168.0
20620	Refined cane sugar and byproducts: Refined cane sugar:						
20620 09	Granulated cane sugar, including cube and tablet sugar: Shipped in individual services (small paper						
20620 12	packets)1,000 s tons  Shipped in consumer units (cartons and sacks of 25 lb	5	43.2	32.9	6	38.9	21.9
20620 12	or less) do Shipped in commercial units (bags and other containers more than 25 lb)	10	1 343.6	670.5	12	1 570.7	537.6
20620 14	containers more than 25 lb) do Shipped in bulk (rail cars, trucks, or bins) do	9	2 389.2 1 175.2	958.4 506.2	15 13	1 217.4 1 576.2	365.6 373.9
20620 13	Confectioners' powdered sugar: Shipped in consumer units (containers of 10 lb or		1 170.2	300.2	10	1 370.2	373.5
20620 35	less) do	6	59.4	50.0	8	63.2	36.0
	10 lb) do Soft or brown sugar:	9	288.7	155.9	12	241.4	79.1
20620 41	Shipped in consumer units (containers of 10 lb or less) do	5	48.0	41.3	7	62.2	38.7
20620 45	Shipped in commercial units (containers of more than 10 lb) do do	7	221.5	122.4	7	145.1	52.6
20620 53	Liquid súgar or sugar syrup: 1,000 s tons	10	500.0	0.00		000.0	
20620 56 20620 75	Invert and/or partially invert type sugar solids	10	569.3 342.6	249.0 185.9	14 12	988.0 1 264.9	264.0 359.9
20020 70	Other cane sugar refining products and byproducts, including refiners' blackstrap and syrup1,000 s tons	8	148.6	11.7	7	(NA)	20.8
20620 00	Refined cane sugar and byproducts, n.s.k., typically for establishments with 5 employees or more (see note)	(NA)	(X)	7.3	(NA)	(X)	14.8
20620 02	Refined cane sugar and byproducts, n.s.k., typically for establishments with less than 5 employees (see note)	(NA)	(X)	.9	(NA)	(X)	3.1
		, ,	, ,				
	BEET SUGAR						
2063	Total	(NA)	(X)	1 506.3	(NA)	(X)	1 160.4
20630	Refined beet sugar and byproducts: Refined beet sugar:						
20630 07	Granulated beet sugar, including cube and tablet sugar: Shipped in individual services (small paper packets)	:					
20000 07	and in consumer units (cartons and sacks of 25 lb or less)1,000 s						
20630 13	Shipped in commercial units (hags and other	8	442.5	213.3	9	377.7	126.0
20630 15	containers of 25 lb or more) do_ Shipped in bulk (rail cars, trucks, or bins) do_ Confectioners' powdered sugar do_	10 10	617.3 1 427.2	282.1 683.3	11 10	648.6 1 679.8	210.5 538.2
20630 33		7	72.5	36.0	8	70.1	24.7
20630 51	Sucrose type	6	116.2	57.0	6	148.4	45.1
20630 55 20630 75	Invert and/or partially invert type	6	93.0	48.6	7	205.3	64.3
20630 73	Discord melacocc	9	816.0	45.4	11	503.8	23.9
20630 81 20630 82 20630 84	Molasses beet pulp, bulk	2 5 10	(D) 362.2 851.1	(D) 37.5	3   7 10	264.2 479.2 911.9	11.6 39.3 67.6
20630 89	All other beet pulp, including dried beet pulp (plain) and	6	(D)	75.1 (D)	5	146.9	8.6
20630 00	Molasses beet pulp, bulk do.  Molasses beet pulp, pelletized do.  All other beet pulp, including dried beet pulp (plain) and wet beet pulp (estimated dry weight basis) do.  Beet sugar products, n.s.k., typically for establishments with 5 employees or more (see note).  Beet sugar products, n.s.k., typically for establishments with less than 5 employees (see note).	(NA)	(D)	.2	(NA)	(X)	.6
20630 02	Beet sugar products, n.s.k., typically for establishments with less than 5 employees (see note)		(X)	.2	(NA)	(^)	.0
		(14/1)	(^)		(1471)		

## Table 6a-1. Product and Product Classes—Quantity and Value of Shipments by All Producers: 1982 and 1977—Con.

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

		1982			1977			
1000		Number of	Product sh	nipments1	Number of	Product shipments <sup>1</sup>		
1982 product code	Product	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	companies with shipments of \$100,000 or more	Quantity <sup>2</sup>	Value (million dollars)	
	CONFECTIONERY PRODUCTS					200		
2065								
20662	Total	(NA) (NA)	(X) (X)	7 <b>2</b> 65 <b>.2</b> 6 225.1	(NA) (NA)	(X) (X)	<b>4 7</b> 35.6 4 170.2	
20652 20662 20652 00	Made by chocolate manufacturersmil lb	(NA) (NA)	(X) (X)	1 040.1 3 759.7	(NA) (NA)	(X) (X)	565.4 2 274.7	
20662 00	Chocolate and chocolate-type confectionery products, including bar goods, package goods, specialties, bulk goods, count goods, molded confections, etc.:							
	As reported in the census of manufactures do As reported in the Current Industrial Report MA-20D,	(NA)	1 940.4	3 759.7	(NA)	1 756.7	2 274.7	
20652 11	Annual Confectionery Survey do_ Solid do_	(NA) (NA)	2 049.9	3 798.5 452.4	(NA) (NA)	1 756.7	2 274.7	
20652 15 20652 23	Solid with inclusions do Panned do Enrobed or molded:	(NA) (NA)	171.6 364.2	403.1 636.4	(NA) (NA)			
20652 32 20652 34	With candy, fruit, or nut center do_ With bakery product center do_	(NA) (NA)	970.3 114.6	1 693.9 227.0	(NA) (NA)	1 756.7	2 274.7	
20652 39 20652 99	Assortments and other do Chocolate and chocolate-type confectionery	(NA)	188.7	366.5	(NA)			
	products, n.s.k.	(NA)	10.4	19.2	(NA)	1		
20653 — 20653 00	Nonchocolate-type products: Nonchocolate-type confectionery products, including bar goods, package goods, specialties, bulk goods, count goods, etc.:							
	As reported in the census of manufacturesmil lb_ As reported in the Current Industrial Report MA-20D,	171	*1 575.8	1 593.7	180	*1 782.8	1 241.7	
20653 51	Annual Confectionery Survey	(NA) (NA)	1 572.8 497.8	1 591.0 612.3	(NA) (NA)	1 782.8	1 241.7	
20653 52 20653 56	Soft candydo	(NA) (NA) (NA)	275.9 443.4 21.7	265.7 346.6	(NA) (NA)	1 782.8	1 241.7	
20653 62 20653 64 20653 68 20653 99	lced candy	(NA) (NA) (NA) (NA)	242.2 78.7 13.0	29.0 256.7 67.4 13.2	(NA) (NA) (NA) (NA)	1 702.0	1 241.7	
20657	Nuts and seeds (salted, roasted, cooked, or blanched) Peanuts and other nuts: Sold in bulk:	(NA)	(X)	1 494.3	(NA)	(X)	902.7	
20657 13 20657 15	Peanuts, shipped separatelymil lb_ Mixed nuts, including 4 varieties or more do	29 11	*383.1 *8.2	232.2 10.2	26 17	382.1 *10.3	137.7 16.5	
20657 17	Other nuts, shipped separately or with 3 varieties or less do	31	152.7	223.3	23	97.3	64.4	
20657 33 20657 35	Canned nutmeats: Peanuts, shipped separately	19 20	177.6 43.5	222.0 97.9	22 21	115.4 35.9	108.7 91.2	
20657 37	Other nuts, canned separately or with 3 varieties or less do	25	*53.3	116.5	22	33.9	76.7	
20657 53	Other packaged nutmeats:  Peanuts, shipped separatelydo	25	145.4	214.6	28	139.4	109.3	
20657 55 20657 57	Mixed nuts, including 4 varieties or more do Other nuts, packaged separately or with 3 varieties	19	19.2	45.3	22	25.1	40.9	
20657 61 20657 00	or lessdo_ Seeds (sunflower, pumpkin, etc.)do_ Nuts and seeds, n.s.k	33 14 (NA)	133.5 106.2 (X)	266.4 52.7 13.3	27 (NA) (NA)	178.4 (X) (X)	257.3 (³) (4)	
20659 <del></del> 20659 21	Other confectionery-type products	(NA)	(X)	76.6	(NA)	(X)	101.3	
20659 76	Glace, candied and crystallized fruits, fruit peels, nuts, and other vegetable substances do	12	65.8	76.6	(NA)	(X)	90.6	
20659 00 20650 00	Other confectionery-type products, n.s.kConfectionery products, n.s.k., typically for establishments	(NA)	(X)	-	(NA)	(X)	410.7	
20650 02	with 20 employees or more (see note) Confectionery products, n.s.k., typically for establishments with less than 20 employees (see note)	(NA)	(X)	175.4 165.5	(NA) (NA)	(X) (X)	<sup>3</sup> 113.5	
	with less than 20 employees (see note)	(NA)	(X)	105.5	(14/4)	(^)	101.7	
	CHOCOLATE AND COCOA PRODUCTS							
2066 20652	- Total	(NA)	(X)	5 139.3	(NA)	(X)	3 5 <b>20.1</b>	
20998 —	Made by chocolate manufacturers Made from purchased chocolate	(NA) (NA)	(X) (X) (X)	2 262.1 2 877.2	(NA) (NA)	(X) (X)	1 603.3 1 916.8	
20661	Chocolate coatings	(NA)	(x)	352.7	(NA)	(X)	340.9	
20661 12 20661 22	Sweet mil lb_ Milk do_	7 9	69.0 114.0	60.9 146.6	10	56.1 131.7	56.5 125.3	
20661 32 20661 52	Liquor do Confectionery (cocoa) coatings, including ice cream	8	40.4	52.6	7	25.8	48.6	
	coating (made chiefly from cocoa powder and fat other than cocoa butter)do Chocolate coatings, n.s.k	8	151.3	91.9	8	146.3	109.1	

#### Table 6a-1. Product and Product Classes-Quantity and Value of Shipments by All Producers: 1982 and 1977-Con.

[includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

		1982			1977			
		Number of	Product s	hipments <sup>1</sup>	Number of	hipments <sup>1</sup>		
1982 product	Product	companies			companies			
code		shipments of		Value	shipments of		Value	
		\$100,000		(million	\$100,000		(million	
		or more	Quantity <sup>2</sup>	dollars)	or more	Quantity <sup>2</sup>	dollars)	
	CONFECTIONERY PRODUCTS—Con.							
20662 —	7							
	Confectionery-type chocolate and cocoa products (see also							
20652	code 20652 for Current Industrial Report MA-20D, Annual Confectionery Survey):							
20662 00 20652 00								
20002 00	Chocolate and chocolate-type confectionery products, including bar goods, package goods, specialities, bulk goods, count goods, molded confections, etcmil lb	(NA)	1 940.4	3 759.7	(NA)	1 756.7	2 274.7	
20668	Other chocolate and cocoa products	(NA)	(X)	980.8	(NA)	(X)	888.1	
20998	Chocolate, except coatings:	, ,	` '					
20668 11 20998 11	Unsweetenedmil lb_	(NA)	9.9	23.7	3	33.3	61.8	
20668 21 20998 21	Sweeteneddo	(NA)	289.9	439.4	7	166.2	224.8	
	Cocoa, powdered:							
20668 63 20998 63	Unsweeteneddo	(NA)	127.0	120.6	(NA)	97.9	168.9	
20668 71	Sweetened or mixed with other substances:							
20998 71	In cans or packages of 2 1/2 lb or less do	(NA)	148.8	199.1	15	202.7	218.1	
20668 75 20998 75	In other containers and in bulk (barrels, drums, bags,							
20668 81	_J etc.) do Cocoa butter do	(NA) 3	35.0 **9.3	25.8 21.3	12 6	57.3 11.9	61.4 29.4	
	Chocolate syrups: Chocolate liquor basedo	(NA)	148.5	109.0	(NA)	(S)	35.0	
20668 92	In cans or packages of 16 oz or less do	(NA)	(D)	(D)	5	(S)	15.2	
20998 92 20668 93	In other containers or in bulk do	(NA)	(D)	(D)	6	34.2	19.8	
20998 93 20668 95	<u> </u>	` ′	70.5	30.3	(NA)	160.8	74.6	
20998 95 20668 00	Cocoa powder base do	(NA)			` ′			
20998 00	Other chocolate and cocoa products, n.s.k.	(NA)	(X)	11.6	(NA)	(X)	14.1	
20660 00	Chocolate and cocoa products, n.s.k., typically for establishments with 10 employees or more (see note)	(NA)	(X)	26.8	(NA)	(X)	8.7	
20660 02	Chocolate and cocoa products, n.s.k., typically for establishments with less than 10 employees (see note)	(NA)	(X)	19.2	(NA)	(x)	10.7	
		(,			( , , ,	( , ,		
	CHEWING GUM							
2067	Total	(NA)	(X)	817.2	(NA)	(X)	649.3	
20670 —	Chewing gum and chewing gum base:							
20670 12	Nondietetic <sup>5</sup> mil lb_	9	395.6	739.0	10	373.6	445.1	
20670 13 20670 15	Chewing gum, not medicated:  Nondietetics	(NA) 4	(D)	(D)	6	53.0 103.1	136.9 58.5	
20670 00	Chewing gum, n.s.k., typically for establishments with 5 employees or more (see note)	(NA)	(X)	(D)	(NA)	(X)	7.4	
20670 02	employees or more (see note) Chewing gum, n.s.k., typically for establishments with less than 5 employees (see note)	(NA)	(X)	(2)	(NA)	(X)	1.4	
	triati 5 employees (see flote)	(NA)	(x)		(AVI)	(^)	1.4	

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

Data reported by all producers, not just those with shipments of \$100,000 or more.

2For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: "10 to 19 percent estimated; "\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

3For 1977, data for product code 20657 61 were included with data for product code 20650 00.

4For 1978, food and Drug Administration regulation (# 105.66) restricts the use of the word "dietetic" on food labeling. As a result, no dietetic chewing gum was reported in 1982. For 1982, sugarless gum is included with product code 20670 12.

## Table 6a-2. Selected Products Primary to More Than One Industry—Quantity and Value of Shipments by Industry: 1982 and 1977

[Includes quantity and value of products of this industry produced by (1) establishments classified in this industry (primary) and (2) establishments classified in other industries (secondary). Transfers of products of this industry from one establishment of a company to another establishment of the same company (interplant transfers) are also included. For further explanation, see Value of Shipments in appendix. For meaning of abbreviations and symbols, see introductory text]

			1982		1977			
1982		Number of companies	Product s	hipments <sup>1</sup>	Number of Product shipments¹ companies			
product code	Product	with shipments			with			
		of \$100,000		Value (million	of \$100,000		Value (million	
		or more	Quantity <sup>2</sup>	dollars)	or more	Quantity <sup>2</sup>	dollars)	
20652 <del></del> 20662 <del></del>	Chocolate and chocolate-type confectionery products:							
20652 00 20662 00	Chocolate and chocolate-type confectionery products,							
	including bar goods, package goods, specialties, bulk goods, count goods, molded confections, etc mil lb	(NA)	1 940.4	3 759.7	(NA)	1 756.7	2 274.7	
20652 00 20662 00	Made from purchased chocolate do Made from chocolate manufacturers do	155 10	1 444.5 495.9	2 719.6 1 040.1	146 12	*1 342.6 414.3	1 709.3 565.4	
20668								
20998 20668	Other chocolate and cocoa products  Made by chocolate manufactures	(NA) (NA)	(X)	9 <b>8</b> 0. <b>8</b> 823.2	(NA) (NA)	(X) (X)	888.1 680.6	
20998	Made from purchased chocolate	(NA)	(X) (X)	157.6	(NA)	(X) (X)	207.5	
	Chocolate, except coatings:							
20668 11	- Unsweetenedmil lb	(NA)	9.9	23.7	3	33.3	61.8	
20998 11 20668 11 20998 11	Made by chocolate manufacturers do_ Made from purchased chocolate do_	3	(D) (D)	(D) (D)	(NA) (NA)	(D) (D)	(D) (D)	
20330 11	made nom putchased chocolate		(0)	(6)	(14/1)	(0)	(0)	
20668 21	Sweetened do	(NA)	289.9	439.5	7	166.2	224.8	
20998 21 20668 21	Made by chocolate manufacturers do	9	(D)	(D)	(NA)	(D) (D)	(D) (D)	
20998 21	Made from purchased chocolate do	2	(D)	(D)	(NA)	(D)	(D)	
20668 63	Cocoa, powdered:							
20998 63 20668 63	Unsweeteneddodododo	(NA) 7	127.0 (D)	120.6 (D)	(NA) (NA)	97.9 (D)	168.9 (D)	
20998 63	Made from purchased chocolate do	7	(D)	(D) (D)	(NA)	(D) (D)	(D) (D)	
	Sweetened or mixed with other substances:							
20668 71 20998 71	In cans or packages of 2 1/2 lb or less do	(NA)	148.8	199.1	15	202.7	218.1	
20668 71 20998 71	Made by chocolate manufacturers do Made from purchased chocolate do	2 13	(D) (D)	(D) (D)	(NA) (NA)	(D)	(D) (D)	
20668 75	Nade non parenased encodate	10	(5)	(6)	(IVA)	(5)	(5)	
20998 75	In other containers and in bulk (barrels, drums, bags, etc.) do	(NA)	35.0	25.8	12	57.3	61.4	
20668 75	Made by chocolate manufacturers do	3	(D)	(D) (D)	(NA)	(D)	(D)	
20998 75 20668 81	Made from purchased chocolate do Cocoa butter	9	(D) **9.3	(D) 21.3	(NA) 6	(D) 11.9	(D) (D) 29.4	
	Chocolate syrups:							
20668 92	Chocolate liquor base	(NA)	148.5	109.0	(NA)	(S)	35.0	
20998 92	In cans or packages of 16 oz or less do	(NA)	(D)	(D)	5	(S)	15.2	
20668 92 20998 92	Made by chocolate manufacturers do Made from purchased chocolate do	1 2	(D) (D)	(D) (D)	(NA) (NA)	(D) (D)	(D) (D)	
20668 93 20998 93	In other containers or in bulk do	(NA)	(D)	(D)	6	34.2	19.8	
20668 93	Made by chocolate manufacturers do	3	(D) (D)	(D) (D)	(NA)	(D)	(D)	
20998 93	Made from purchased chocolate do	3	(D)	(D)	(NA)	(D)	(D)	
20668 95	Cocoa powder basedo	(NA)	70.5	30.3	(NA)	160.8	74.6	
20998 95 20668 95	Made by chocolate manufacturers do	4	8.7	5.0	(NA)	(D)	(D)	
20998 95	Made from purchased chocolate do	20	61.8	25.3	(NA)	(D)	(D)	
20668 00 20998 00	Other chocolate and cocoa products, n.s.k.	(NA)	(X)	11.6	(NA)	(X)	14.2	
20668 00 20998 00	Made by chocolate manufacturers	(NA) (NA)	(X) (X)	11.6	(NA) (NA)	(X) (X)	(D) (D)	

Note: In 1982 Census of Manufactures, data for establishments of small single-unit companies with up to 20 employees were estimated from administrative records data rather than data actually collected from respondents. Employment cutoff used for administrative records for each industry and shipments figures are included in code ending with "002". In both 1982 and 1977 Censuses of Manufactures, products not completely identified on standard forms were coded in appropriate product class (five-digit) followed by "00" or to appropriate product group code (four-digit) followed by "000".

¹Data reported by all producers, not just those with shipments of \$100,000 or more. ²For some establishments, data have been estimated from central unit values which are based on quantity-value relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (S).

## Table 6b. Product Classes—Value of Shipments by All Producers for Specified States: 1982 and 1977

[Million dollars. Product classes covered are those that are economically significant and whose production is geographically dispersed, provided dispersion is not approximated by data in table 2. Also, product classes are not shown if they are miscellaneous or "not specified by type" classes. Statistics for some States are withheld because they are either less than \$2 million in product class shipments or they disclose data for individual companies in 1982. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

Product class and geographic area	1982 value of product shipments	1977 value of product shipments	Product class and geographic area	1982 value of product shipments	1977 value of product shipments
20652, CHOCOLATE AND CHOCOLATE-TYPE CONFECTIONERY PRODUCTS, MADE FROM PURCHASED CHOCOLATE (ALSO SEE			20657, NUTS AND SEEDS (SALTED, ROASTED, COOKED, OR BLANCHED)		
CODE 20662)			United States	1 494.3	902.7
United States	2 719.6	1 709.3	Missouri	357.9 83.2 14.9 30.5	(NA) (NA) (NA) (NA)
California	126.5	86.6	North Carolina	22.8	(NA)
Georgia	11.9	(FF)	North Dakota	11.9 33.1	(NA) (NA)
Hawaii	18.8 656.2	7.1 483.3	Ohio	28.2	(NA)
Indiana	65.3	46.3	Virginia	295.8	(NA)
TI GOLD TO THE TOTAL THE TOTAL TO THE TOTAL TOTAL TO THE					
Massachusetts	113.9 10.3	105. <b>9</b> 16.0	20661, CHOCOLATE COATINGS		
New York	60.2	71.6	United States	352.7	340.9
OhioPennsylvania	47.0 502.8	51.1 267.8	California	54.3	43.8
Tennessee	90.5	11.9	Illinois	62.5	(FF)
Utah	5.6	4.4	Pennsylvania	126.4	128.4
20653, NONCHOCOLATE-TYPE PRODUCTS			20662, CHOCOLATE AND CHOCOLATE-TYPE CONFECTIONS, MADE FROM BEANS GROUND IN THE SAME ESTABLISHMENT (ALSO SEE CODE 20652)		
United States	1 593.7	1 241.7			
			United States	1 040.1	565.4
California	114.0 52.0	64.3	Pennsylvania	622.9	350.9
Illinois	486.0	470.4			
Massachusetts New Jersey	6 <b>3.2</b> 29.8	<b>32.2</b> 37.3	20668, OTHER CHOCOLATE AND COCOA PRODUCTS, MADE FROM BEANS OR NIBS		
			GROUND IN SAME ESTABLISHMENT (ALSO		
New York	107.4 124.7	133.4 72.7	SEE CODE 20998)		
Pennsylvania	42.7	26.0	11-11-1-01-1-		200.0
Texas	78.1	41.1	United States	823.2	680.6
Virginia	9.9	(EE)	California	118.3	86.3

Note: For 1977, the following value ranges (in million dollars) substitute for actual figures withheld to avoid disclosing data for individual companies: AA—less than \$2.0 but not 0; BB—\$2.0 to \$4.9; CC—\$5.0 to \$9.9; EE—\$10.0 to \$19.9; FF—\$20.0 to \$49.9; GG—\$50.0 or more.

#### Table 6c. Product Classes-Value Shipped by All Producers: 1982 and Earlier Years

[Million dollars. For meaning of abbreviations and symbols, see introductory text. For explanation of terms, see appendixes]

	, , , , , , , , , , , , , , , , , , , ,		1011 01 1011110  0						
1982 prod- uct code	Product class	1982	19811	19801	197 <b>9</b> ¹	19781	1977	1972	1967
20610	Sugar cane mill products and byproducts	1 091.2	1 327.1	1 477.4	878.3	753.6	707.6	419.5	363.5
20620	Refined cane sugar and byproducts	2 992.3	3 744.6	4 028.5	2 676.8	2 211.7	2 168.0	1 746.4	1 336.2
20630	Refined beet sugar and byproducts	1 506.3	1 830.1	1 755.8	1 239.3	1 242.0	1 160.4	866.4	550.8
2065-	Confediency and ust	C 005 1	F 040.0	F 200 4	4.055.0	4 420 1	4 170 0	2 224 0	1 010 7
20652	Confectionery products Chocolate and chocolate-type confectionery products, made from purchased chocolate (also see code 20662)	6 <b>225.1</b> 2 719.6	5 <b>918.0</b> 2 486.7	5 399.1 2 211.8	4 855.6 1 841.5	4 432.1 1 655.2	4 170.2 1 709.3	2 334.8	1 812.7 1 380.3
20653 20657 20659	Nonchocolate-type products  Nuts and seeds (salted, roasted, cooked, or blanched)  Other confectionery-type products	1 593.7 1 494.3 76.6	1 527.9 1 541.1	1 334.4 1 519.4	1 316.6 1 502.1	1 354.1 1 275.7	1 241.7 1 004.0	526.8	316.8
20650	Confectionery products, n.s.k.	340.9	362.3	333.5	195.3	(S)	215.2	103.7	115.6
2066- 20661 20662	Chocolate and cocoa products Chocolate coatings Chocolate and chocolate-type confections, made from beans	2 262.1 352.7	2 253.7 390.5	2 127.9 428.6	2 037.1 384.1	1 848.4 374.5	1 603.3 340.9	<b>724.</b> 0 167.0	546.4 137.8
20668	ground in the same establishment (also see code 20652) Other chocolate and cocoa products, made from beans or nibs	1 040.1	1 060.9	1 015.4	880.1	704.7	565.4	288.7	205.1 192.8
20660	ground in same establishment (also see code 20998)	823.2 46.0	700.6 101.7	662.0 22.0	757.5 15.5	746.9 (S)	680.6 16.4	<b>262.</b> 5 5.8	10.7
20670	Chewing gum and chewing gum base	817.2	852.0	782.3	787.3	753.8	649.3	384.8	271.9

¹Figures are estimates derived from a representative sample of manufacturing establishments canvassed in annual survey of manufactures and, therefore, may differ from results that would be obtained from a complete canvass of all manufacturing establishments. Standard errors associated with estimates are published in annual survey of manufactures volumes for this period.

#### Table 7. Materials Consumed by Kind: 1982 and 1977

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1982		1982	2	1977		
material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)	
	INDUSTRY 2061, RAW CANE SUGAR					
	Materials, containers, and supplies	(X)	709.7	(NA)	393.2	
013321	Sugar cane 1,000 s tons_	*23 990.8	629.0	21 851.5	341.0	
970099 971000	All other materials and components, parts, containers, and supplies	(X) (X)	59.8 20.9	(X) (X)	42.7 9.5	
	INDUSTRY 2062, CANE SUGAR REFINING					
	Materials, containers, and supplies	(X)	2 274.8	(NA)	1 658.9	
013321	Sugar cane1,000 s tons_	(D) 5 743.2	(3)	1 304.2	17.7	
206101 260091	Raw cane sugar (convert to 96 degree basis)	5 743.2 (S)	2 067.5 71.6	**7 111.2 (S)	1 528.0	
970099	All other materials and components, parts, containers, and supplies		³130.8		42.1	
971000	Materials, containers, and supplies, n.s.k. <sup>2</sup>	(X) (X)	4.9	(X) (X)	28.9	
	INDUSTRY 2063, BEET SUGAR					
	Materials, containers, and supplies	(X)	908.6	(X)	709.1	
013311 260091	Sugar beets 1,000 s tons_ Paper and paperboard containers, including shipping sacks	*25 687.0	789.0	23 279.3	599.6	
970099	and other packaging supplies do	(S)	18.1	(S)	11.8	
971000	supplies	(X) (X)	101.2 .3	(X) (X)	96.8 .9	
	INDUSTRY 2065, CONFECTIONERY PRODUCTS					
	Materials, containers, and supplies	(X)	3 189.2	(X)	2 173.8	
206011	Sugar (cane and beet) in terms of sugar solids 1,000 s tons_	834.0	303.7	523.5	194.6	
017915 206602	Cocoa beans do Chocolate coatings do	3.5 **162.2	6.3 232.6	5.2	17.7 240.2	
206604 206606	Cocoa powder composition coatings do Unsweetened chocolate (chocolate liquor) do	9.2 50.4	5.9 83.0	(X)	(4)	
206608 206688	Cocoa, pressed cake and powderdo Cocoa buttermil lb_	*8.2 54.2	4.5 133.4	(X) 52.3	(4) 96.6	
204602 204604	Corn syrup, except high fructose corn syrup do. High fructose corn syrup in terms of solids do. Dextrose and crystalline fructose (dry fructose) do.	811.4 36.8	96.4 3.1	944.1	71.9	
204603		63.3	14.1	(×)	(4)	
286932 010012	Sugar substitutes (mannitol, sorbitol, etc.) do_ Nuts, in shell (including peanuts) do_	*77.2 **978.8	20.1 432.0	(X) 810.9	(4) 210.5	
206583 190045 207007	Nutmeats, including peanuts (purchased as such) do Fresh and dried fruits do Fats and oils (including shortening) do	644.3 *92.4 *105.0	559.5 73.2 45.3	721.7 (4) 68.5	393.1 ( <sup>4</sup> ) 26.4	
202000	3.	(X)	126.0	(X)	86.8	
286953 190003	Milk and milk products Essential oils and flavors, synthetic Flexible packaging materials	(X)	26.3 153.7	(X)	16.9	
265001 341101	Flexible packaging materials  Paperboard containers, boxes, and corrugated paper  Metal cans	(X) (X)	224.1 44.0	) (X)	244.6 33.7	
322101 970099	Glass containers1,000 gross All other materials and components, parts, containers, and	1 665.7	37.5	*1 619.8	25.2	
971000	supplies	(X) (X)	328.3 236.2	(X) (X)	⁴341.1 174.5	
	INDUSTRY 2066, CHOCOLATE AND COCOA PRODUCTS					
	Materials, containers, and supplies	(X)	1 160.1	(X)	967.0	
206011	Sugar (cane and beet) in terms of sugar solids 1,000 s tons	335.9	167.1	323.6	114.5	
017915 206602	Cocoa beans do	192.6	378.0 3.7	185.8 10.0	494.4	
206604 206606	Cocoa powder composition coatings do Unsweetened chocolate (chocolate liquor) do	27.6	58.2	(×)	(5)	
206608	Cocoa, pressed cake and powderdo	24.2	13.1	(×)	(5)	
010012 206583 202000	Nuts, in shells, including peanutsmil lb_ Nutmeats, including peanuts (purchased as such)do_ Milk and milk products	36.1 (X)	30.1 125.0	27.6 (X)	14.1 76.4	
207007	Fats and oils, including shorteningmil lb	90.6	49.3	76.4	32.7	
204602 204604	Corn syrup, except high fructose corn syrup do	66.6	7.4 3.3	- **75.6	7.0	
206688 286953	Cocoa butterdo_ Essential oils and flavors, synthetic	56.9 (X)	129.2 4.2	21.8 (X)	45.0 6.4	
190003 265001	Flexible packaging materials   Paperboard containers, boxes, and corrugated paperboard		35.8 40.8	(X)	35.5	

#### Table 7. Materials Consumed by Kind: 1982 and 1977—Con.

[Includes quantity and cost of materials consumed or put into production by establishments classified only in this industry. For further explanation, see Cost of Materials in appendix. For meaning of abbreviations and symbols, see introductory text]

1000		19	82	1977		
1982 material code	Material	Quantity <sup>1</sup>	Delivered cost (million dollars)	Quantity <sup>1</sup>	Delivered cost (million dollars)	
	INDUSTRY 2066, CHOCOLATE AND COCOA PRODUCTS—Con.					
970099 971000	All other materials and components, parts, containers, and supplies	(X) (X)	85.6 29.3	(X) (X)	<sup>5</sup> 105.1 9.0	
	INDUSTRY 2067, CHEWING GUM					
206701 206011 204602 204604 204603	Materials, containers and supplies  Chewing gum base, including chicle Sugar (cane and beet) in terms sugar solids Corn syrup, except high fructose corn syrup High fructose corn syrup in terms of solids Dextrose and crystalline fructose (dry fructose)	(X) (X) *86.2 51.1 (D) 34.8	287.8 (D) 35.1 6.2 (D) 10.0	(X) (X) 63.6 (³) 343.2 (X)	217.7 31.1 22.1 (3) 34.0 (4)	
286932 286953 190003 265001 970099	Sugar substitutes (mannitol, sorbitol, etc.) do_ Essential oil and flavors, synthetic Flexible packaging materials Paperboard containers, boxes, and corrugated paperboard All other materials and components, parts, containers, and	(X)	(D) (D) 53.7 19.7	(X) (X) (X) (X)	(4) 16.6 (5) 541.0	
971000	supplies Materials, containers, and supplies, n.s.k.2	(X) (X)	43.0 3.1	(X) (X)	4101.6 1.3	

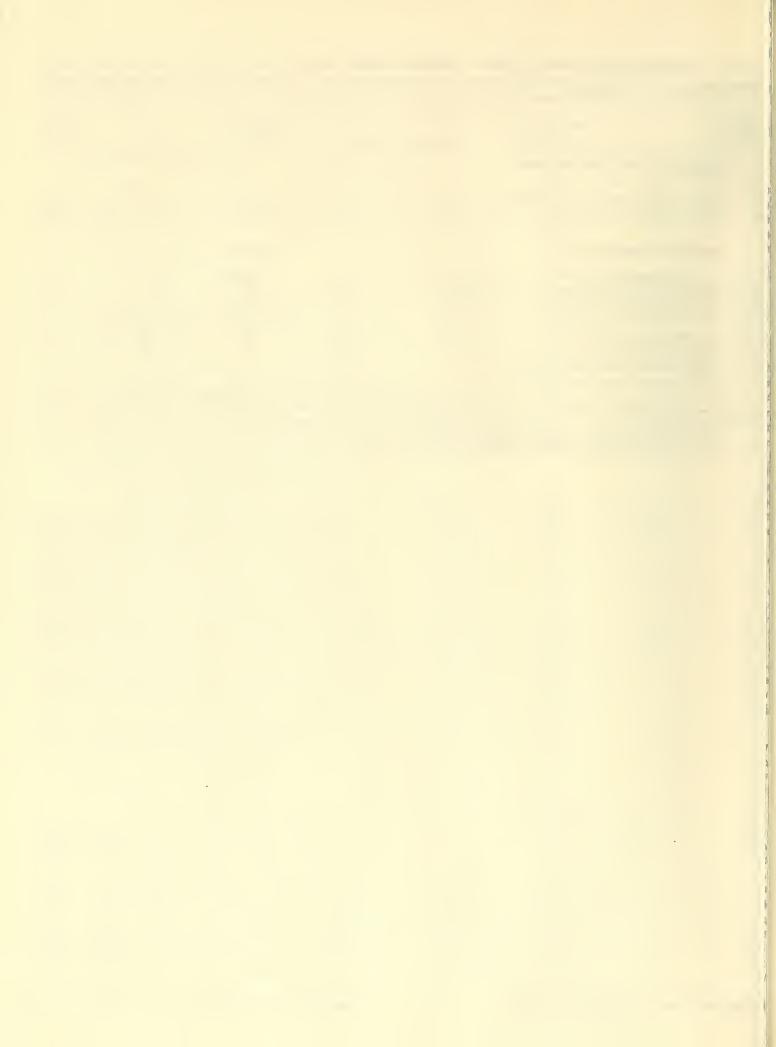
<sup>1</sup>For some establishments, data have been estimated from central unit values which are based on quantity-cost relationships of reported data. The following symbols are used when percentage of each quantity figure estimated in this manner equals or exceeds 10 percent of published figure: \* 10 to 19 percent estimated; \*\* 20 to 29 percent estimated. If 30 percent or more is estimated, figure is replaced by (5).

\*Total cost of materials of establishments that did not report detailed materials data, including establishments that were not mailed a form.

\*In 1982, data for material code 013321 are combined with data for material code 970099.

\*In 1977, data for material codes 06606, 206608, 204603, 268932, and 190045 were included with data for material code 970099.

\*In 1977, data for material codes 206606 and 206608 were included with data for material code 970099.



# APPENDIX A. Explanation of Terms

This appendix is in two sections. Section 1 includes items which were requested of all establishments that were mailed census of manufactures forms including annual survey of manufactures (ASM) forms. Note that this section also includes several items (number of establishments and companies, value added, classes of products, and specialization and coverage ratios) that were not included on the report forms but were derived from information collected on the forms. Section 2 covers supplementary items that were requested only from establishments included in the ASM sample. Results of the supplementary ASM inquiries are included in tables 3c and 3d of this report.

### SECTION 1. ITEMS COLLECTED OR DERIVED BASED ON ALL CENSUS OF MANUFACTURES (INCLUDING ASM) REPORT FORMS

Number of establishments and companies—As discussed in the Introduction, a separate report was required for each manufacturing establishment (plant) with one employee or more. An establishment is defined as a single physical location where manufacturing is performed. A company, on the other hand, is defined as a business organization consisting of one establishment or more under common ownership or control.

If the company operates at different physical locations, even if the individual locations are producing the same line of goods, a separate report was requested for each location. If the company operates in two or more distinct lines of manufacturing at the same location, a separate report was requested for each activity.

An establishment not in operation for any portion of the year was requested to return the report form with the proper notation in the "Operational Status" section of the form. In addition, the establishment was requested to report data on the number of custodial employees, capital expenditures, inventories, or any shipments from inventories during the portion of the year the plant was in operation.

In this report, data are shown for establishments in operation at any time during the year. A comparison with the number of establishments in operation at the end of the year will be provided in the Introduction to Part 1 of the General Summary subject report.

Employment and related items—The regular report forms requested separate information on production workers as of a payroll period for each quarter of the year and on other employees as of the payroll period which included the 12th of March.

All employees—This item includes all full-time and part-time employees on the payrolls of operating manufacturing establishments during any part of the pay period ending nearest the 12th of the months specified on the report form. Included are all persons on paid sick leave, paid holidays, and paid vacations during these pay periods. Officers of corporations are included as employees; proprietors and partners of unincorporated firms are excluded. The "all employees" number is the average number of production workers plus the number of other employees in mid-March. The number of production workers is the average for the payroll periods including the 12th of March, May, August, and November.

Production workers—This item includes workers (up through the line-supervisor level) engaged in fabricating, processing, assembling, inspecting, receiving, storing, handling, packing, warehousing, shipping (but not delivering), maintenance, repair, janitorial and guard services, product development, auxiliary production for plant's own use (e.g., power plant), recordkeeping, and other services closely associated with these production operations at the establishment covered by the report. Employees above the working-supervisor level are excluded from this item.

All other employees—This item covers nonproduction employees of the manufacturing establishment including those engaged in factory supervision above the line-supervisor level. It includes sales (including driver salespersons), sales delivery (highway truck drivers and their helpers), advertising, credit, collection, installation and servicing of own products, clerical and routine office function, executive, purchasing, financing, legal, personnel (including cafeteria, medical, etc.), professional, and technical employees. Also included are employees on the payroll of the manufacturing establishment who are engaged in the construction of major additions or alterations to the plant and who are utilized as a separate work force.

In addition to reports sent to operating manufacturing establishments, information on employment during the payroll period which included March 12 and annual payrolls was also requested of auxiliary units (e.g., administrative offices, warehouses, and research and development laboratories) of multiestablishment companies. However, these figures are not included in the totals for individual industries shown in this report. They are included in the general summary and geographic area reports and in the final bound volumes as a separate category.

Payrolls—This item includes the gross earnings of all employees on the payroll of operating manufacturing establishments paid in the calendar year 1982. Respondents were told they could follow the definition of payrolls used for calculating the Federal withholding tax. It includes all forms of compensation, such as salaries, wages, commissions, dismissal pay, all bonuses, vacation and sick leave pay, and compensation in kind, prior to such deductions as employees' Social Security contributions, withholding taxes, group insurance, union dues, and savings bonds. The total includes salaries of officers

of corporations, but excludes payments to proprietors or partners of unincorporated concerns. Also excluded are payments to members of Armed Forces and pensioners carried on the active payroll of manufacturing establishments.

The census definition of payrolls is identical to that recommended to all Federal statistical agencies by the Office of Management and Budget. It should be noted that this definition does not include employers' Social Security contributions or other nonpayroll labor costs, such as employees' pension plans, group insurance premiums, and workers' compensation.

The ASM provides estimates of employers' supplemental labor costs, both those required by Federal and State laws and those incurred voluntarily or as part of collective bargaining agreements. (Supplemental labor costs are explained later in this appendix.)

As in the case of employment figures, the payrolls of separate auxiliary units of multiestablishment companies are not included in the totals for individual industries or industry groups.

Production-worker hours—This item covers hours worked or paid for at the plant, including actual overtime hours (not straight-time equivalent hours). It excludes hours paid for vacations, holidays, or sick leave.

Cost of materials — This term refers to direct charges actually paid or payable for items consumed or put into production during the year, including freight charges and other direct charges incurred by the establishment in acquiring these materials. It includes the cost of materials or fuel consumed, whether purchased by the individual establishment from other companies, transferred to it from other establishments of the same company, or withdrawn from inventory during the year.

The important components of this cost item are (1) all raw materials, semifinished goods, parts, components, containers, scrap, and supplies put into production or used as operating supplies and for repair and maintenance during the year, (2) electric energy purchased, (3) fuels consumed for heat, power, or the generation of electricity, (4) work done by others on materials or parts furnished by manufacturing establishments (contract work), and (5) products bought and resold in the same condition. (See discussion of duplication of data below.)

Specific materials consumed - In addition to the total cost of materials, which every establishment was required to report, information was also collected for most manufacturing industries on the consumption of major materials used in manufacturing. The inquiries were restricted to those materials which were important parts of the cost of production in a particular industry and for which cost information was available from manufacturers' records. Information on the specific materials consumed is shown in table 7 if appropriate to the industry. Establishments consuming less than a specified amount (usually \$10,000) of a specific material were not requested to report consumption of that material separately. Also, the cost of materials for the small establishments for which either administrative records or short forms were used was imputed as "not specified by kind." (See the Introduction for the importance of administrative records in the industry.)

Value of shipments—This item covers the received or receivable net selling values, f.o.b. plant (exclusive of freight and taxes), of all products shipped, both primary and secondary, as well as all miscellaneous receipts, such as receipts for contract work performed for others, installation and repair, sales of scrap, and sales of products bought and resold without further

processing. Included are all items made by or for the establishments from materials owned by it, whether sold, transferred to other plants of the same company, or shipped on consignment. The net selling value of products made in one plant on a contract basis from materials owned by another was reported by the plant providing the materials.

In the case of multiunit companies, the manufacturer was requested to report the value of products transferred to other establishments of the same company at full economic or commercial value, including not only the direct cost of production but also a reasonable proportion of "all other costs" (including company overhead) and profit. (See discussion of duplication of data below.)

Individual products—As in previous censuses, data were collected for almost all industries on the quantity and value of individual products shipped. In the 1982 census program, information was collected on the output of approximately 11,000 individual product items. The term "product," as used in the census of manufactures, represents the finest level of detail for which output information was requested. Consequently, it is not necessarily synonymous with the term "product" as used in the marketing sense. In some cases it may be much more detailed and, in other cases, it is more aggregative. For example, "pharmaceutical preparations" was distributed into over 100 items; whereas, "motor gasoline" was reported as a single item.

Approximately 6,000 of the product items were listed separately on the 1982 census report forms. Data for about 5,000 products were obtained in the monthly, quarterly, or annual surveys comprising the Current Industrial Reports series of the Census Bureau. Totals for the year 1982 for these items, as derived from the commodity surveys, are shown in the "products shipped" table (table 6a) together with the tieline total value collected in the census for reconciliation purposes.

The list of products for which separate information was collected was prepared after consultation with industry and government representatives. Comparability with previous figures was given considerable weight in the selection of product categories so that comparable 1977 information is presented for most products.

Typically, both quantity and value of shipments information was collected. However, if quantity was not significant or could not be reported by manufacturers, only value of shipments was collected.

Shipments include both commercial shipments and transfers of products to other plants of the same company. For industries in which a considerable portion of the total shipments is transferred to other plants of the same company, separate information on interplant transfers was also collected. Moreover, for products that are used to a large degree within the same establishment as materials or components in the fabrication of other products, total production and often consumption of the item within the plant was collected. Typically, the information on production was also collected for products for which there are significant differences between total production and shipments in a given year because of wide fluctuations in finished goods inventories. Other measures of output of products with long production cycles were used as appropriate and feasible.

Classes of products—To summarize the product information, the separate products were aggregated into classes of products that, in turn, were grouped into all primary products of each industry. The code structure used is a seven-digit number for the

individual product, a five-digit number for the class of product, and a four-digit number for the total primary products in an industry. (See Introduction, Industry Classification of Establishments, for application of the coding structure to the assignment of SIC codes for establishments.)

In the 1982 census, the 11,000 products were grouped into approximately 1,500 separate classes on the basis of general similarity of manufacturing processes, types of materials used, and the like. However, the grouping of products was affected by the economic significance of the class and, in some cases, dissimilar products were grouped because the products were not sufficiently significant to warrant separate classes.

Duplication in cost of materials and value of shipments—The aggregate of the cost of materials and value of shipments figures for industry groups and for all manufacturing industries includes large amounts of duplication, since the products of some industries are used as materials by others. With some important exceptions, such as for motor vehicles and parts, this duplication is not significant at the four-digit industry level. However, it is significant at the two-digit and three-digit industry group level because these totals often include industries that represent successive stages in the production of a finished manufactured product. Examples are the addition of flour mills to bakeries in the "Food" group and the addition of pulp mills to paper mills in the "Paper and Allied Products" group of industries. Estimates of the overall extent of this duplication indicate that the value of manufactured products exclusive of such duplication (the value of finished manufactures) tends to approximate two-thirds of the total value of products reported in the census of manufactures.

Value added by manufacture—This measure of manufacturing activity is derived by subtracting the cost of materials, supplies, containers, fuel, purchased electricity, and contract work from the value of shipments (products manufactured plus receipts for services rendered). The result of this calculation is adjusted by the addition of value added by merchandising operations (i.e., the difference between the sales value and the cost of merchandise sold without further manufacture, processing, or assembly) plus the net change in finished goods and work-in-process between the beginning- and end-of-year inventories.

Because of the change in instructions for reporting inventories for 1982, the 1982 figure for value added is not strictly comparable to prior-year data. This is explained more fully in the inventories section below.

"Value added" avoids the duplication in the figure for value of shipments that results from the use of products of some establishments as materials by others. Value added is considered to be the best value measure available for comparing the relative economic importance of manufacturing among industries and geographic areas.

New and used capital expenditures—For establishments in operation and establishments under construction but not yet in operation, manufacturers were asked to report their new expenditures for (1) permanent additions and major alterations to manufacturing establishments, and (2) machinery and equipment used for replacement and additions to plant capacity if they were of the type for which depreciation accounts were ordinarily maintained.

The totals for new expenditures exclude that portion of expenditures leased from nonmanufacturing concerns, new facilities owned by the Federal Government but operated under contract by private companies, and plant and equipment furnished to the manufacturer by communities and nonprofit organizations. Also excluded are expenditures for used plant and equipment (although reported in the census), expenditures for land, and cost of maintenance and repairs charged as current operating expenses.

Manufacturers were also requested to report the value of all used buildings and equipment purchased during the year at the purchase price. For any equipment or structure transferred to the use of the reporting establishment by the parent company or one of its subsidiaries, the value at which it was transferred to the establishment was to be reported. Furthermore, if the establishment changed ownership during the year, the cost of the fixed assets (building and equipment) was to be reported under used capital expenditures.

Total expenditures for used plant and equipment is a universe figure; i.e., it is collected on all census forms. However, the breakdown of this figure between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form and is subject to sampling error (see table 3d). The data for total new capital expenditures, new building expenditures, and new machinery expenditures, as well as the data for total used expenditures, are shown in both tables 3a and 3d. The figure in table 3a is a census universe total and may differ from the results of the ASM sample shown in table 3d. Since the figures in table 3d are subject to sampling error, they are not considered as reliable as the universe figures.

End-of-year inventories—Respondents were asked to report their 1981 and 1982 end-of-year inventories at cost or market. Effective with the 1982 Economic Censuses, this change to a uniform instruction for reporting inventories was introduced for all sector reports. Prior to 1982, respondents were permitted to value inventories using any generally accepted accounting method (FIFO, LIFO, market, to name a few). In 1982, LIFO users were asked to first report inventory values prior to the LIFO adjustment and then to report the LIFO reserve and the LIFO value after adjustment for the reserve.

Because of this change in reporting instructions, the 1982 data for inventories and value added by manufacture included in the tables of this report are not comparable to the prior-year data shown in table 1a of this report and in historical census of manufactures and annual survey of manufactures publications. Inventories and value added data estimated on a basis comparable to the historical data, using the reported information for 1982, are shown in footnote 4 of table 1a. However, the end-of-1981 figure shown in this footnote may differ from the corresponding value published as part of the 1981 Annual Survey of Manufactures.

This difference at the four-digit SIC level is due primarily to the effects of industry shifts. As described in the Industry Classification of Establishments section of the Introduction, ASM noncertainty plants are allowed to shift from one industry to another in a census year; whereas, they are "frozen" in a particular industry in ASM years. Other explanations for this difference include the effects of sampling and processing errors and revisions to end-of-1981 data reported by respondents.

In using inventory data by stage of fabrication for "all industries" and at the two-digit industry level, it should be noted that an item treated as a finished product by an establishment in one industry may be reported as a raw material by another establishment in a different industry. For example, the finishedproduct inventories of a steel mill would be reported as raw materials by a stamping plant. Such differences are present in the inventory figures by stage of fabrication shown for individual industries, industry groups, and 'all manufacturing,' which are aggregates of figures reported by establishments in specified industries.

Specialization and coverage ratios—These items are not collected on the report forms but are derived from the data shown in table 5b. An establishment is classified in a particular industry if its shipments of primary products of that industry exceed in value its shipments of the products of any other single industry.

As noted in the Introduction, an establishment's shipments include those products assigned to an industry (primary products), those considered primary to other industries (secondary

products), and receipts for miscellaneous activities (merchandising, contract work, resales, etc.). Specialization and coverage ratios have been developed to measure the relationship of primary product shipments to the data on shipments for the industry shown in tables 1a through 5a and data on product shipments shown in tables 6a through 6c.

Specialization ratio represents the ratio of primary product shipments to total product shipments (primary and secondary, excluding miscellaneous receipts) for the establishments classified in the industry.

Coverage ratio represents the ratio of primary products shipped by the establishments classified in the industry to the total shipments of such products that are shipped by all manufacturing establishments wherever classified.

#### SECTION 2. ITEMS COLLECTED ONLY ON ASM REPORT FORMS

Supplemental labor costs—Supplemental labor costs are divided into legally required expenditures and payments for voluntary programs. The legally required portion consists primarily of Federal old age and survivors' insurance, unemployment compensation, and workers' compensation. Payments for voluntary programs include all programs not specifically required by legislation whether they were employer initiated or the result of collective bargaining. They include the employer portion of such plans as insurance premiums, premiums for supplemental accident and sickness insurance, pension plans, supplemental unemployment compensation, welfare plans, stock purchase plans on which the employer payment is not subject to withholding tax, and deferred profit-sharing plans. They exclude such items as company-operated cafeterias, in-plant medical services, free parking lots, discounts on employee purchases, and uniforms and work clothing for employees. While the excluded items do benefit employees and all or part of their cost generally is similar to the items covered in the ASM labor costs statistics, accounting records do not generally provide reliable figures on net employee benefits of these types.

Cost of purchased services - ASM establishments were requested to provide information on the cost of purchased services for the repair of buildings and other structures, the repair of machinery, and communication services. Included in the cost of purchased services for the repair of buildings and machinery are payments made for all maintenance and repair work on buildings and equipment, such as painting, roof repairs, replacing parts, and overhauling equipment. Such payments made to other establishments of the same company and for repair and maintenance of any leased property are also included. Extensive repairs or reconstruction that were capitalized are considered capital expenditures for used buildings and machinery and are, therefore, excluded from this item. Repair and maintenance costs provided by an owner as part of a rental contract or incurred directly by an establishment in using its own work force are also excluded.

The response coverage ratio shown in table 3d for each of the three types of purchased services listed above is a measure of the extent to which respondents reported for each item. It is derived for each item by calculating the ratio of the weighted employment (establishment data multiplied by sample weight; see section 3) for those ASM establishments that reported the specific inquiry to the weighted total employment for all ASM establishments classified in the industry.

Electric energy used for heat and power—Data on the cost of purchased electric energy were collected on all census forms. However, data on the quantity of purchased electric energy and quantity of generated-less-sold electric energy were collected only on the ASM forms. The cost and quantity of purchased electric energy represent the amount actually used during the year for heat and power. In addition, information was collected on the quantity of electric energy generated by the establishment and the quantity of electric energy sold or transferred to other plants of the same company.

Beginning- and end-of-year depreciable assets — The data encompass all fixed depreciable assets on the books of establishments at the beginning and at the end of the year. The values shown (book value) represent the actual cost of assets at the time they were acquired, including all costs incurred in making the assets usable (such as transportation and installation). Included are all buildings, structures, machinery, and equipment (production, office, and transportation equipment) for which depreciation reserves are maintained. Excluded are non-depreciable capital assets, including inventories and intangible assets, such as patent rights and royalties. Also excluded are land and depletable assets, such as timber and mineral rights.

The definition of fixed depreciable assets is consistent with the definition of capital expenditures. For example, expenditures include actual capital outlays during the year, rather than the final value of equipment put in place and buildings completed during the year. Accordingly, the value of assets at the end of the year includes the value of construction in progress. In addition, respondents were requested to make certain that assets at the beginning of the year plus new and used capital expenditures, less retirements, equalled assets at the end of the year.

New and used capital expenditures—The data for total new capital expenditures, new building expenditures, new machinery expenditures, and total used capital expenditures are collected on all census forms. However, the breakdown between expenditures for used buildings and other structures and expenditures for used machinery and equipment is collected only on the ASM form. (See further explanation on capital expenditures in section 1.)

Breakdown of new capital expenditures for machinery and equipment—ASM establishments were requested to separate their capital expenditures for new machinery and equipment into (1) automobiles, trucks, etc., for highway use, (2) computers and peripheral data processing equipment, and (3) all other.

The category "automobiles, trucks, etc., for highway use" is intended to measure expenditures for vehicles designed for highway use that were acquired through a purchase or lease-purchase agreement. Vehicles normally operating off public highways (vehicles specifically designed to transport materials, property, or equipment on mining, construction, logging, and petroleum development projects) are excluded from this item.

The "not specified by kind" or n.s.k. item for expenditures for new machinery and buildings, shown in table 3d, represents the total machinery and equipment expenditures for establishments that did not break down their expenditures for the three specific categories. This means that for most industries the specific categories are understated.

Retirements—Included in this item is the gross value of assets sold, retired, scrapped, destroyed, etc., during 1982. When a complete operation or establishment changed ownership, the respondent was instructed to report the value of the assets sold at the original cost as recorded in the books of the seller. The respondent was also requested to report retirements of equipment or structures owned by a parent company that the establishment was using as if it were a tenant.

Rental payments — This item includes rental payments for the use of all items for which depreciation reserves would be maintained if they were owned by the establishment, e.g., structures and buildings, and production, office, and transportation equipment. Excluded are royalties and other payments for the use of intangibles and depletable assets, and land rents where separable.

When an establishment of a multiestablishment company was charged rent by another part of the same company for the use of assets owned by the company, it was instructed to exclude that cost from rental payments. However, the book value (original cost) of these company-owned assets was to be reported as assets of the establishment at the end of the year.

If there were assets at an establishment rented from another company, and the rents were paid centrally by the head office of the establishment, the company was instructed to report these rental payments as if they were paid directly by the establishment.

**Depreciation charges**—This item includes depreciation and amortization charged during the year against assets. Depreciation charged against fixed assets acquired since the beginning of the year and against assets sold or retired during the year are components of this category. Respondents were requested to make certain that they did not report accumulated depreciation.



#### APPENDIX B.

## Annual Survey of Manufactures (ASM) Sampling and Estimating Methodologies

#### **DESCRIPTION OF SURVEY SAMPLE**

The Annual Survey of Manufactures (ASM) contains two components. The mail portion of the survey is a probability sample of about 55,000 manufacturing establishments selected from a total of about 225,000 establishments. These 225,000 establishments represent all manufacturing establishments of multiunit companies and all single-unit manufacturing establishments with five employees or more tabulated in the 1977 Census of Manufactures. This mail portion is supplemented by a Social Security Administration list of new manufacturing establishments opened after 1977. The individual establishments were defined as the sampling unit for this sample. This is a change from the previous ASM sample when companies were used as the sampling unit. The implication of this change is that the probability of selection of any establishment relates only to the size of the establishment itself and is independent of the size of the company with which the establishment is affiliated. The efficiencies associated with the change to an establishment sample have made it possible to reduce the mail sample panel from 70,000 establishments in 1978 to 55,000 establishments in the current panel.

The nonmail portion of the survey includes all single-unit establishments that were tabulated with less than five employees in the 1977 Census of Manufactures. Although this portion contained approximately 125,000 establishments, it accounted for less than 2 percent of the estimate for total value of shipments at the total manufacturing level. This portion was not sampled; rather, the data for every establishment in this group were estimated based on selected information obtained annually from the administrative records of other Federal agencies. This administrative record information, which includes payroll, total employment, industry classification, and physical location of the establishment, was obtained under special conditions, which safeguard the confidentiality of both tax and census records. Estimates for data for these small establishments were developed using industry averages in conjunction with the administrative information.

The corresponding estimates for the mail and nonmail establishments were added together, along with the adjusted base-year differences as defined in Description of Estimating Procedures below. The remaining description of the survey sample relates only to the mail portion of the ASM sample.

All establishments with 250 employees or more in the 1977 census were included in the survey panel with certainty. These establishments collectively account for approximately 65 percent of the total value of shipments for manufacturing establishments in the 1977 census. Smaller establishments were sampled with probabilities ranging from 1.000 down to 0.005 in accordance with mathematical theory for optimum allocation of a sample.

The probabilities of selection assigned to the smaller establishments were proportional to measures of size determined for each establishment. For establishments included in the 1977 Census of Manufactures, the measure of size depended directly upon each establishment's 1977 product class values and the

historic variability of the year-to-year shipments of each product class. Roughly equivalent measures of size were assigned to postcensus birth establishments based on their industry codes and anticipated payroll and employment.

The method of assigning measures of size was used in order to maximize the precision (that is, minimize the variance of estimates of the year-to-year change) in the value of product class shipments. Implicitly, it also gave weight to differences in employment, value added, and other general statistics, for these are highly correlated with value of shipments. Individual sample selection probabilities were obtained by multiplying each establishment's final measure of size by an overall sampling fraction coefficient calculated to yield a total expected sample size.

The sample selection procedure gave each establishment in the sampling frame an independent chance of selection. This method of independent selection permits the rotation of establishments into and out of a given sample panel without introducing a bias into the survey estimates.

#### **DESCRIPTION OF ESTIMATING PROCEDURES**

Most of the ASM estimates for the years 1978-1981 were computed using a modified "difference estimate" formula. For each item, a base-year difference was developed. This base-year difference is equal to the difference between the 1977 census published number for an item total and the linear ASM estimate of the total for 1977. The ASM linear estimate was obtained by multiplying each sample establishment's data by its sample weight (the reciprocal of its probability of selection) and summing the weighted values.

This base-year difference was then adjusted to reflect the estimated growth at the four-digit or, in the case of product classes, five-digit based Standard Industrial Classification (SIC) level from 1977 to the year of the survey; for example, 1981. It should be noted that due to processing constraints, the growth factors lagged one year; i.e., if 1981 is the survey year, they were not based on the estimated growth from 1977 to 1981 but rather the growth from 1977 to 1980. This one-year lag had negligible effect on the estimates, particularly at the total manufacturing level where the adjusted base-year difference accounted for less than 1 percent of the estimate for total value of shipments.

These adjusted base-year differences were then added to the corresponding current-year linear estimates, which include the sum of the estimates for the mail and nonmail establishments, to produce the estimates for the years 1978-1981. Estimates developed by this procedure usually are far more reliable than comparable linear estimates developed from the current sample data alone.

The 1982 sample data included in table 3d were also developed using difference estimates. However, since the universe totals for the census year (1977 or 1982) were not known, a modification of the procedure described above was necessary. For each item in table 3d, except purchased services and breakdown of expenditures for new machinery and equipment (see further description in appendix A, section 2), linear

estimates of the publication totals from the ASM mail sample were adjusted by the difference between imputed census totals and the corresponding ASM mail sample estimates of these imputed totals. These imputed totals are obtained by applying industry average ratios to control item values at the establishment level. For example, an imputed total beginning assets figure is obtained by multiplying each establishment's total value of shipments by the industry (four-digit SIC) average for the ratio of beginning assets to shipments.

Separate estimates for the nonmail establishments were not developed. However, their contribution to the publication estimates is reflected in the difference adjustment.

The method of inventory valuation percentages included in table 3c was developed using both complete census information and ASM estimates. The percentages for the four major categories (LIFO, non-LIFO, valuation method not reported, and LIFO reported without associated value and reserve) were derived from the complete census and correspond to the values included in table 3d. The percentages for the specific non-LIFO methods of valuations (FIFO, average cost, specific costs, etc.) are ratio estimates developed from the ASM in conjunction with the census universe estimate for the total of the non-LIFO methods.

#### QUALIFICATIONS OF THE DATA

The estimates developed from the sample are apt to differ somewhat from the results of a survey covering all companies in the sampled lists but otherwise conducted under essentially the same conditions as the actual sample survey. The estimates of the magnitude of the sampling errors (the differences between the estimates obtained and the results theoretically obtained from a comparable, complete-coverage survey) are provided by the standard errors of the estimates.

The particular sample selected for the ASM is one of a large number of similar probability samples that, by chance, might have been selected under the same specifications. Each of the possible samples would yield somewhat different sets of results, and the standard errors are measures of the variation of all the possible sample estimates around the theoretical, comparable, complete-coverage values.

Estimates of the standard errors have been computed from the sample data for selected statistics in this report. Except for table 3c, they are presented in the form of relative standard errors, the standard errors divided by the estimated values to which they refer. In table 3c, "absolute" standard errors of the estimates are presented.

In conjunction with its associated estimate, the relative standard error may be used to define confidence intervals (ranges that would include the comparable, complete-coverage value for specified percentages of all the possible samples).

The complete coverage value would be included in the range:

 From one standard error below to one standard error above the derived estimate for about two-thirds of all possible samples.

- From two standard errors below to two standard errors above the derived estimate for about 19 out of 20 of all possible samples.
- 3. From three standard errors below to three standard errors above the derived estimate for nearly all samples.

An inference that the comparable, complete-survey result would be within the indicated ranges would be correct in approximately the relative frequencies shown. Those proportions, therefore, may be interpreted as defining the confidence that the estimates from a particular sample would differ from complete-coverage results by as much as one, two, or three standard errors, respectively.

For example, suppose an estimated total is shown as 50,000 with an associated relative standard error of 2 percent, that is, a standard error of 1,000 (2 percent of 50,000). There is approximately 67 percent confidence that the interval 49,000 to 51,000 includes the complete-coverage total and about 95 percent confidence that the interval 48,000 to 52,000 includes the complete-coverage total.

In addition to the sample errors, the estimates are subject to various response and operational errors: errors of collection, reporting, coding, transcription, imputation for nonresponse, etc. These operational errors would also occur if a complete canvass were to be conducted under the same conditions as the survey.

Explicit measures of their effects generally are not available. However, it is believed that most of the important operational errors were detected and corrected in the course of the Bureau's review of the data for reasonableness and consistency. The small operational errors usually remain. To some extent, they are compensating in the aggregated totals shown. When important operational errors were detected too late to correct the estimates, the data were suppressed or were specifically qualified in the tables.

As derived, the estimated standard errors included part of the effect of the operational errors. The total errors, which depend upon the joint effect of the sampling and operational errors, are usually of the order of size indicated by the standard error, or only moderately higher. However, for particular estimates, the total error may considerably exceed the standard errors shown.

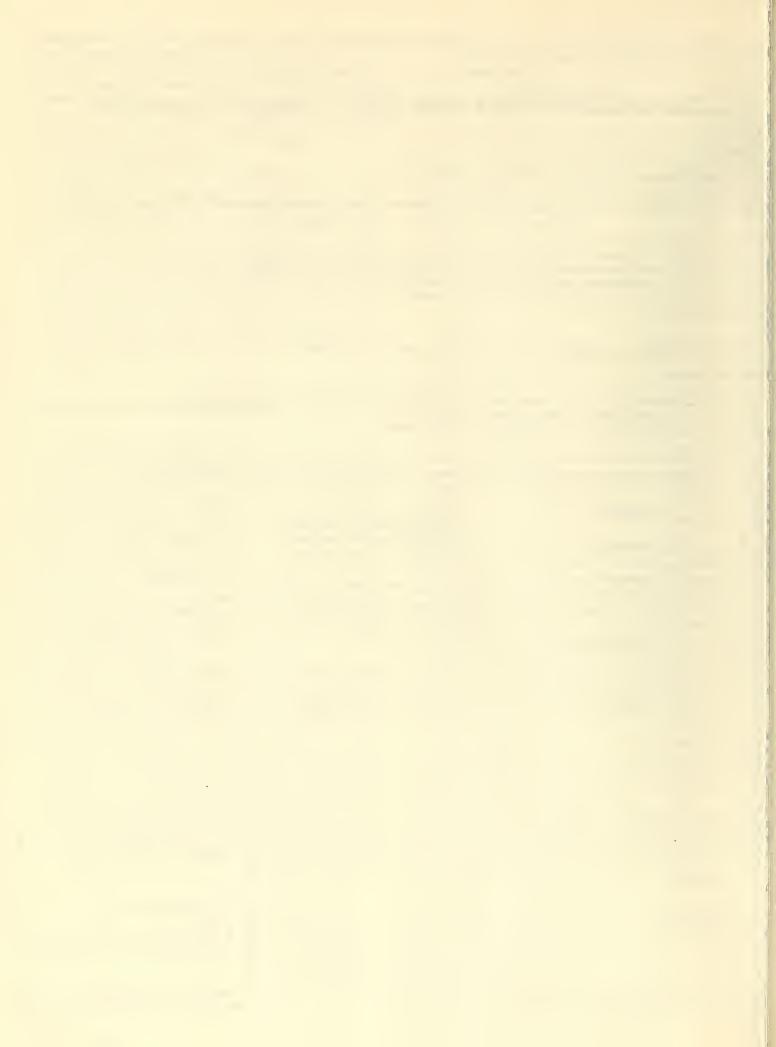
The concept of complete coverage under the conditions prevailing for the ASM is not identical to the complete coverage of the census of manufactures, as the censuses have been conducted. Neariy all types of operational errors that affect the ASM also occur in the censuses. The ASM and the censuses, are conducted under quite different conditions, and operational errors can be better controlled in the ASM than in the censuses. As a result, for many of the census figures, the errors are of the same order of size as the total errors of the corresponding annual survey estimates. The differences between the census and ASM operating conditions also disturb, to some degree, the comparability of the ASM and census data.

Any figures shown in the tables in this publication having an associated standard error exceeding 15 percent may be of limited reliability. However, the figure may be combined with higher-level totals, creating a broader aggregate, which then may be of acceptable reliability.

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#### **PUBLICATION PROGRAM**

#### 1982 CENSUS OF MANUFACTURES

Publications of the 1982 Census of Manufactures, containing preliminary and final data on manufacturing establishments in the United States, are described below. Publication order forms for the specific reports may be obtained from any Department of Commerce district office or from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233

#### **Preliminary Reports**

Preliminary industry data are issued in 443 separate reports covering 452 industries (or combinations of industries). Preliminary data for States are grouped and released in reports for each of the nine census geographic divisions.

#### **Final Reports**

Final detailed statistics are issued in separate paperbound reports.

#### Industry series-82 reports (MC82-I-20A to -39D)

Each of the 82 reports provides information for a group of related industries (e.g., "dairy products" includes industries for butter, cheese, milk, etc.). Final figures for the United States are shown for each of the 452 manufacturing industries on quantity and value of products shipped and materials consumed, cost of fuels and electric energy, capital expenditures, assets, rents, inventories, employment, payroll, payroll supplements, hours worked, value added by manufacture, number of establishments, and number of companies. Comparative statistics for earlier years are provided where available.

For each industry, data on value of shipments, value added by manufacture, capital expenditures, employment, and payroll are shown by employment-size class of establishment and degree of primary product specialization. Statistics are given on production of specific products and consumption of energy and various materials by industry.

#### Geographic area series-51 reports (MC82-A-1 to -51)

A separate report for each State and the District of Columbia presents data for industry groups and industries on value of shipments, cost of materials, value added by manufacture, employment, payroll, hours worked, new capital expenditures, and number of manufacturing establishments for the State, SMSA's, and large industrial counties and places. Comparative statistics for earlier census years are shown for the State and large SMSA's. Manufacturing totals are presented for each county and for places with significant manufacturing activity. Detailed statistics—including inventories, assets, rents, and energy costs—are presented only in statewide totals.

#### Subject series-10 reports (MC82-S-1 to -10)

Each of the 10 reports contains detailed statistics for an individual subject, such as: selected materials consumed, selected metalworking

operations, manufacturing activity in government establishments, concentration ratios in manufacturing, type of organization, water use in manufacturing, fuels and electric energy consumed (separate publications for industry statistics, and State and SMSA statistics), textile machinery in place, production indexes, and a general National-level summary.

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- Volume I. Summary and Subject Statistics—data previously issued in series MC82-S.
- Volume II. Industry Statistics—data previously issued in series MC82-1.

Part 1. Major Groups 20 to 26

Part 2. Major Groups 27 to 34

Part 3. Major Groups 35 to 39

 Volume III. Geographic Area Statistics—data previously issued in series MC82-A.

Part 1. Alabama to Montana

Part 2. Nebraska to Wyoming

#### Microfiche

All published data also are available on microfiche.

#### Computer Tapes

Selected data-generally detailed information by industry and/or geographic area-also are available on public-use computer tapes. For the selected data, these tapes will provide the same information found in the final reports. Public-use computer tapes are available for users who wish to summarize, rearrange, or process large amounts of data. These tapes, with corresponding technical documentation, are sold by Data User Services Division, Customer Services (Tapes), Bureau of the Census, Washington, D.C. 20233.

#### OTHER ECONOMIC CENSUSES REPORTS

Data on retail trade, wholesale trade, service industries, construction industries, mineral industries, enterprise statistics, minority-owned businesses, women-owned businesses, and transportation also are issued as part of the 1982 Economic Censuses. A separate series of reports covers the censuses of outlying areas—Puerto Rico, Virgin Islands of the United States, Guam, and the Northern Mariana Islands. All published reports and microfiche are sold by the Superintendent of Documents, U. S. Government Printing Office. Appropriate announcements and order forms describing these products are available free of charge from Data User Services Division, Customer Services (Publications), Bureau of the Census, Washington, D.C. 20233.

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